

Overview of Japan Exchange Group

May 2024



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Overview of JPX

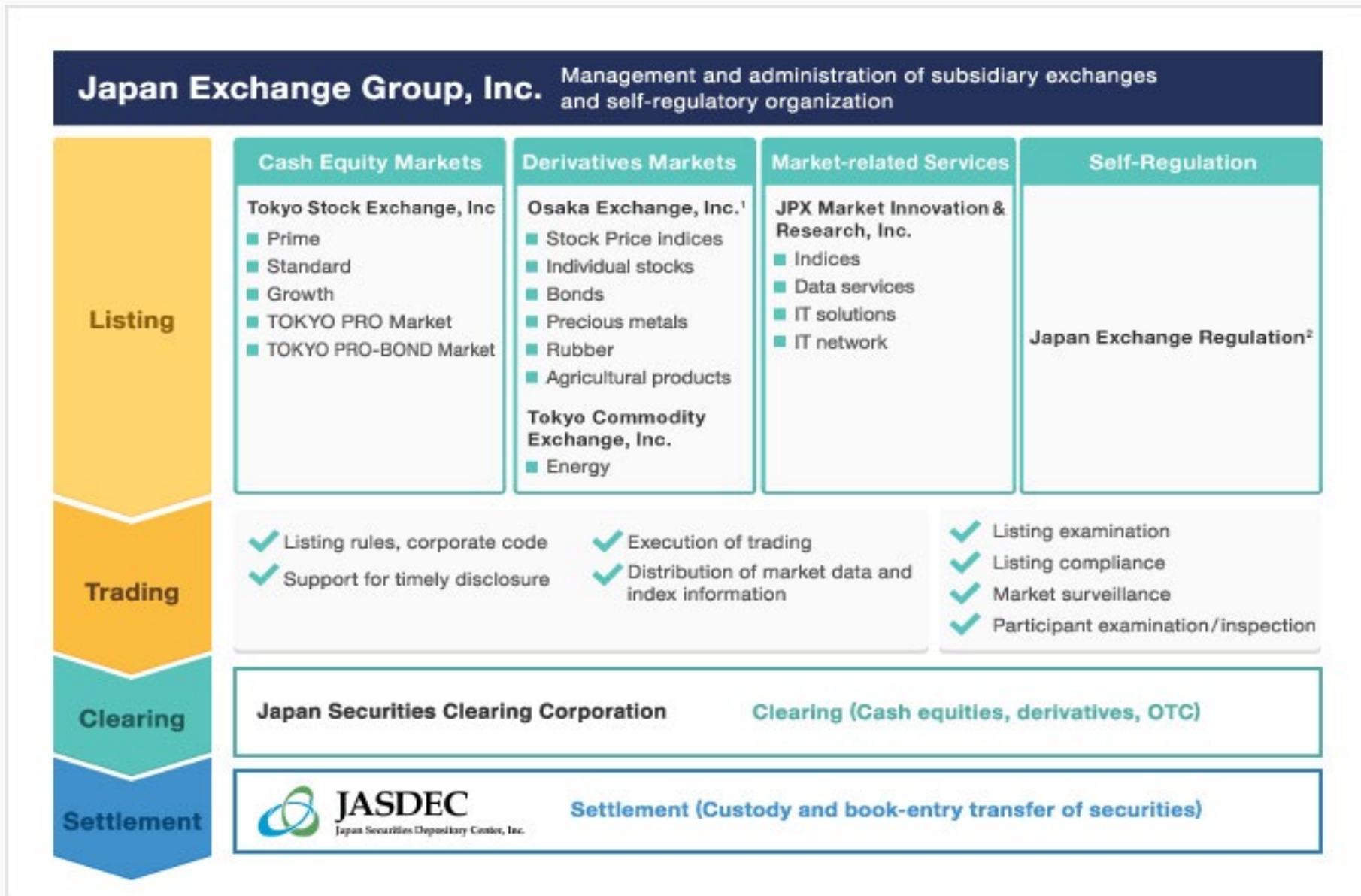
Financials

Appendix

Overview of JPX

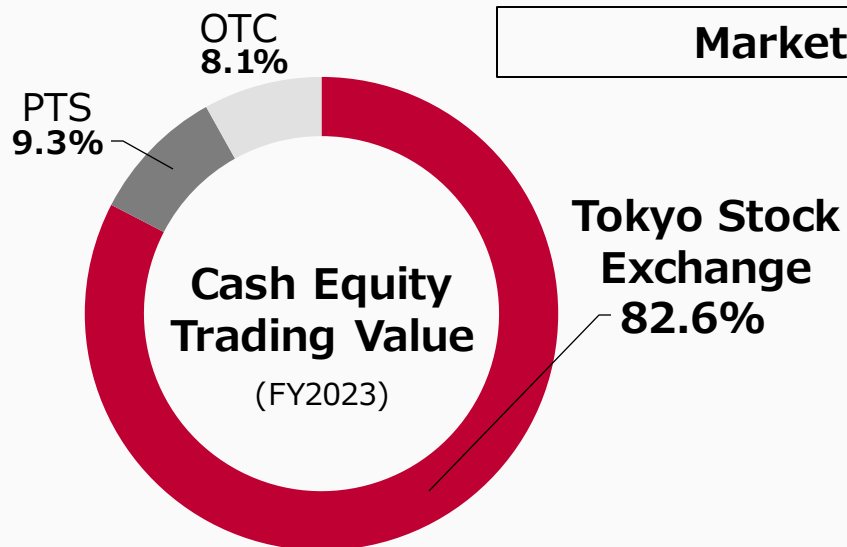


Vertically and Horizontally Integrated

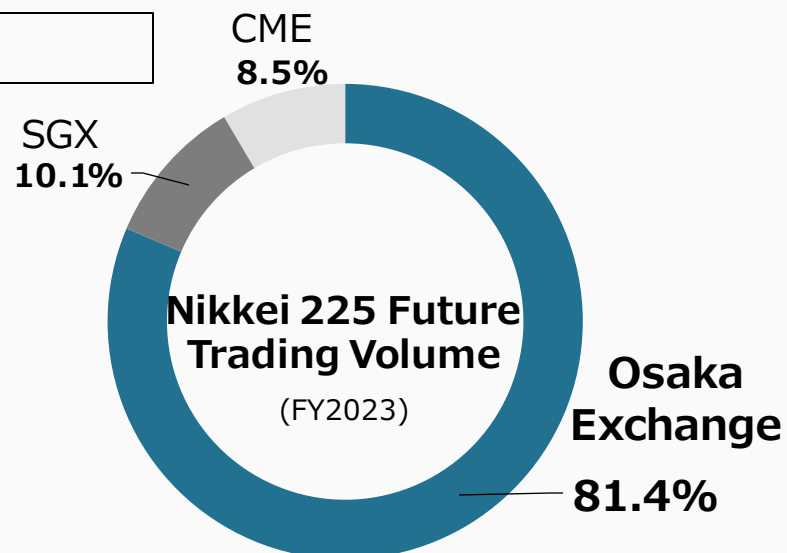


Domestic Dominance of a Global Market

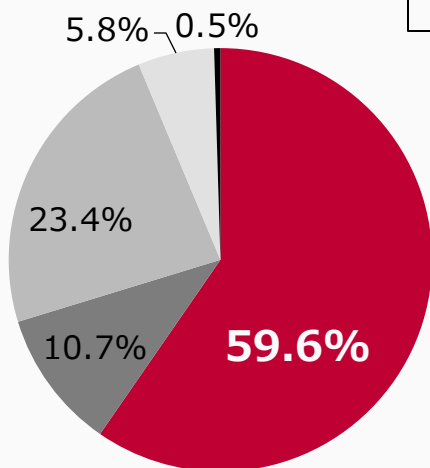
Cash Equity



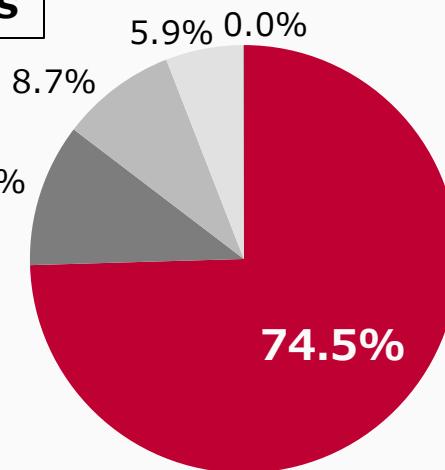
Derivatives



Trading by Type of Investors



- Overseas Investors
- Broker-Dealer Proprietary Acc.
- Individuals
- Domestic Corporations
- Others

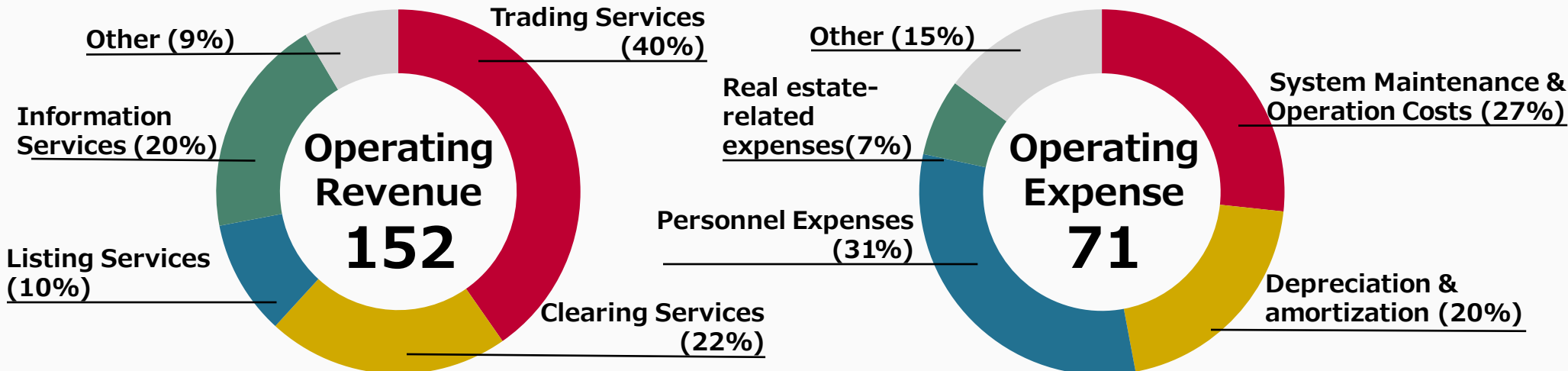


Financials

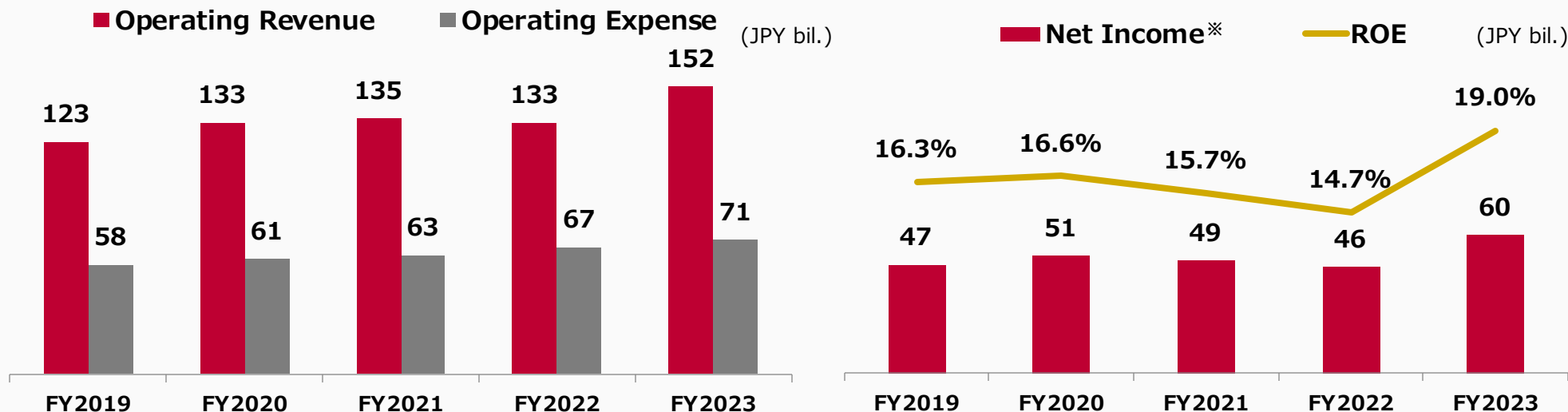
Revenue and Expense Structures

Revenue and Expenses for FY2023

(JPY bil.)

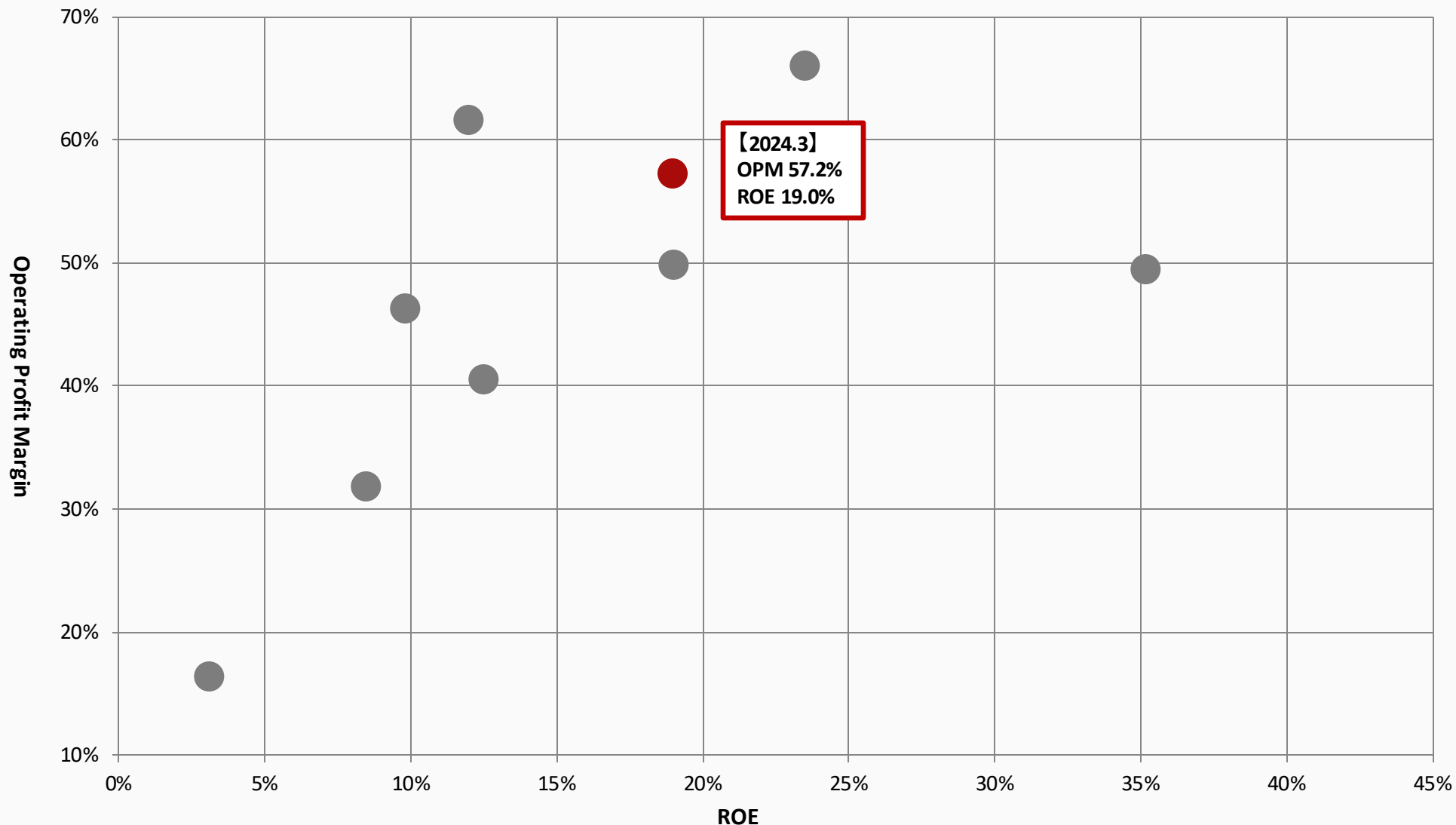


Trend in Key Financial Performance Indicators



*Net Income attributable to owners of the parent company.

Operating Profit Margin vs ROE



* The red circle indicates JPX and gray circles indicate other major overseas exchanges.
Figures for overseas exchanges are current figures compiled by JPX for reference.

Appendix

Enhance Corporate Value



Financial Services Agency



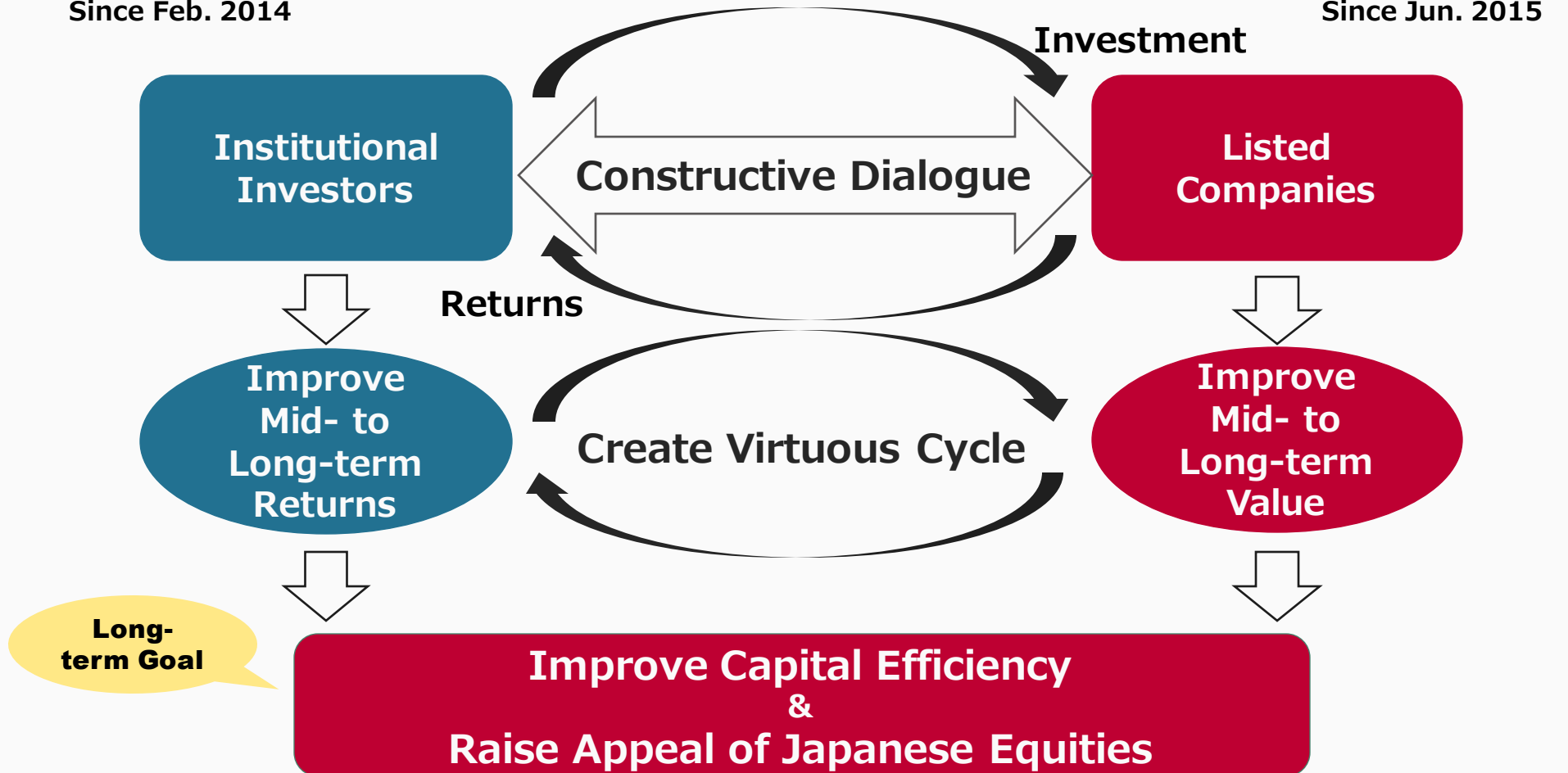
Japan Exchange Group

Stewardship Code

Corporate Governance Code

Since Feb. 2014

Since Jun. 2015

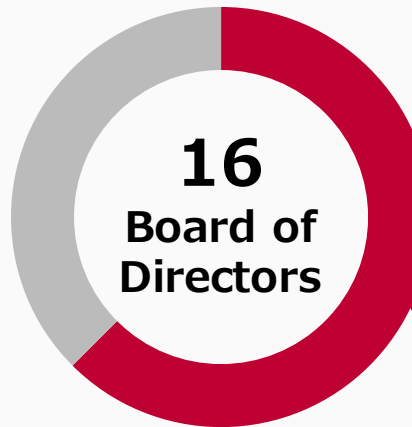


Corporate Governance System Diagram



Composition of Board of Directors

6 Inside Directors



10 Independent Directors

Outside Directors	Major Background
Mr. Kinoshita Yasushi	Former Vice Minister of Finance
Mr. Endo Nobuhiro	Former President (Representative Director), NEC Corporation
Ms. Ota Hiroko	President, National Graduate Institute for Policy Studies
Mr. Ogita Hitoshi	Former President and Representative Director, Asahi Breweries, Ltd.
Mr. Kama Kazuaki	Former President & Chief Executive Officer, Ishikawajima-Harima Heavy Industries Co., Ltd.
Ms. Kohda Main	Former Member of Fiscal System Council, Ministry of Finance Japan; Novelist
Mr. Kobayashi Eizo	Former President & Chief Executive Officer, ITOCHU Corporation
Mr. Takeno Yasuzo	Attorney-at-law
Mr. Matsumoto Mitsuhiro	Former Commissioner General, National Police Agency
Mr. Mori Kimitaka	Former Chairman and President, The Japanese Institute of Certified Public Accountants

(Forward-Looking Statements)

These materials contain statements that constitute forward-looking statements. Some of these statements express, for general management purposes only, group performance targets. Forward-looking statements are not a guarantee of future performance. These statements are based on assumptions, which may prove incorrect, and reflect our management's current views or expectations with respect to future events or results rather than historical facts. These forward-looking statements involve risks and uncertainties that could cause our actual results to differ materially from those we currently anticipate. Potential risks and uncertainties include, without limitation, that: (1) because our operations are restricted by law, we may experience competitive disadvantages if we are unable to receive in a timely manner or at all regulatory approvals necessary to pursue new business opportunities and new regulations or the manner of application or interpretation of existing regulations could restrict our current business or limit future business opportunities; and (2) because our group revenues are significantly affected by the level of market activity, they could be materially adversely affected by a general economic downturn, particularly in Japan, resulting in a reduction in trading volumes and liquidity of TSE-listed products.

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