

Fifth "Council of Experts Concerning the Follow-up of Market Restructuring"

— Agenda —

Tokyo Stock Exchange, Inc.

1. Date: Friday, December 28, 2022 1:00 p.m. - 3:00 p.m.
2. Place: Tokyo Stock Exchange 15F Special Conference Room
3. Agenda:
 - i. Opening
 - ii. Explanation by TSE
 - iii. Exchange of opinions
 - iv. Confirmation of next schedule, Closing

<Handouts>

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| Document 1 | Agenda |
| Document 2 | TSE Explanatory Material |
| Document 3 | TSE Reference Material <i>*Japanese only</i> |
| Document 4 | Opinion Submitted by Observer (Ministry of Economy, Trade and Industry) <i>*Japanese only</i> |