

TSE Urgent Notice



Apr. 24, 2024
Listing Department
Tokyo Stock Exchange, Inc.

Addition of Reason for Designation of Securities Under Supervision (Confirmation)

TSE has added a reason for designating an issue as Securities Under Supervision (Confirmation) as follows.

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| 1. Issue Name | GOODSPEED.CO.,LTD. stock
(Code: 7676, Market Segment: Growth Market) |
| 2. Date of Addition of Reason for Designation | Apr. 24, 2024 (Wed.) |
| Additional Reason for Designation (Related Clause) | Due to falling under a case where a special controlling shareholder has made an announcement, etc. equivalent to disclosing information regarding a decision that it makes to demand the sale of shares, etc.
(Enforcement Rules for Securities Listing Regulations, Rule 604, Paragraph 1, Item (23)) |
| 3. Details of Reason | <p>The stock of GOODSPEED.CO.,LTD. (hereinafter "the Company") has been designated as a Security Under Supervision (Confirmation) due to the announcement made by the Company on Mar. 1, 2024 of approval of a takeover bid (including plans for a subsequent delisting of the Company's shares through a share consolidation) to be made by Usami Koyu Corp. (hereinafter "the bidder").</p> <p>Today, the Company announced that it would change its plan regarding the procedures for delisting after the completion of the takeover bid: while originally it planned a share consolidation, it now plans either a share consolidation or for the bidder to make a demand for a share, etc. cash out. The Company also made clear that it would not change its stance of approving the takeover bid after this change of procedures.</p> <p>If the Company approves this demand, the shares of the Company will be delisted. For this reason, TSE deems that the stock of the Company is likely to be delisted and adds this to the reasons for designation as a Security Under Supervision (Confirmation).</p> |

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TSE Urgent Notice



Apr. 9, 2024
Listing Department
Tokyo Stock Exchange, Inc.

Partial Exclusion of Reasons of Designation of Securities Under Supervision (Confirmation) (Continued Designation)

TSE has decided to partially exclude reasons for designation of Securities Under Supervision (Confirmation) for the issue currently already designated so as follows.

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| 1. | Issue Name | GOODSPEED.CO.,LTD. stock
(Code: 7676, Market Segment: Growth Market) |
| 2. | Date of Partial Exclusion from Reason for Designation | Apr. 10, 2024(Wed.) |
| | Reason for Exclusion (Related Clause) | Due to the submission of the quarterly report (the main clause of Rule 604, Paragraph 3 of Enforcement Rules for Securities Listing Regulation Enforcement Rules for Securities Listing Regulations, Rule 604, Paragraph 1, Item (10), Sub-item a) |
| 3. | Details of Reason | TSE added the reason for designation of the stock of GOODSPEED.CO.,LTD. (hereinafter "the Company") as Securities Under Supervision (Confirmation) on Mar. 29, 2024, because the Company had disclosed that it expected to be unable to submit the quarterly report for the first quarter of the fiscal year ended Sep. 2024 (hereinafter "the report") by the statutory filing deadline (or the extended statutory filing deadline where approval of such an extension was obtained).
Today, the Company submitted the report. As such, delay in filing of the quarterly report is excluded from the reasons for designating the issue as Securities Under Supervision (Confirmation) as of Apr. 10, 2024. |

(Note) The stock of the Company has also been designated as Securities Under Supervision (Confirmation) since Mar. 1, 2024.

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TSE Urgent Notice



Mar. 29, 2024
Listing Department
Tokyo Stock Exchange, Inc.

Addition of Reason for Designation of Securities Under Supervision (Confirmation)

TSE has added a reason for designating an issue as Securities Under Supervision (Confirmation) as follows.

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| 1. Issue Name | GOODSPEED.CO.,LTD. stock
(Code: 7676, Market Segment: Growth Market) |
| 2. Date of Addition of Reason for Designation | Mar. 29, 2024 (Fri.) |
| Additional Reason for Designation (Related Clause) | Due to disclosing up to the statutory submission deadline that it is not expected to be able to submit a quarterly report by such deadline (Enforcement Rules for Securities Listing Regulations, Rule 604, Paragraph 1, Item (10), Sub-item a) |
| 3. Details of Reason | <p>GOODSPEED.CO.,LTD. (hereinafter "the Company") has disclosed today that it does not expect to be able to submit the quarterly report for the first quarter of the fiscal year ended Sep. 2024 (hereinafter "the report") by the statutory filing deadline (or the extended statutory filing deadline where approval of such an extension has been obtained). As such, TSE deems that the stock of the Company is likely to be delisted and adds the reason for designation of Securities Under Supervision (Confirmation).</p> <p>If the Company does not submit the report by Apr. 10, 2024, TSE will decide to delist the stock of the Company.</p> |

(Note) The stock of the Company has been designated as Securities Under Supervision (Confirmation) due to the announcement made by the Company on Mar. 1, 2024 that approve a takeover bid to be made by Usami Koyu Corp. for shares of the Company, which aims for a subsequent delisting of the shares.

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TSE Urgent Notice



Mar. 1, 2024
Listing Department
Tokyo Stock Exchange, Inc.

Designation of Securities Under Supervision (Confirmation)

TSE has designated an issue as Securities Under Supervision (Confirmation) as follows.

1. Issue Name GOODSPEED.CO.,LTD.stock
(Code: 7676, Market Segment: Growth Market)
2. Period of Designation as Securities Under Supervision (Confirmation)

Reason (Related Clause) Due to falling under a case where the board of directors has made a resolution on a reverse stock split with a split ratio at which the number of all the shares owned by shareholders other than a specified party will be less than one share (Enforcement Rules for Securities Listing Regulations, Rule 604, Paragraph 1, Item (24))
3. Details of Reason

GOODSPEED.CO.,LTD. (hereinafter "the Company") has today indicated approval of a takeover bid to be made by Usami Koyu Corp. (hereinafter "the bidder") for shares of the Company (hereinafter "the shares"), which aims for a subsequent delisting of the shares.

The shares of the Company will be delisted if, as procedures for delisting after the completion of the takeover bid, the bidder requests the Company to submit to the general shareholders meeting a proposal for a share consolidation in which each of the shares held by shareholders other than specified entities will be reduced to a fraction less than one share, and this proposal is approved. Accordingly, TSE deems that the shares are likely to be delisted and designates the shares as Securities Under Supervision (Confirmation).

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