

Outline of Initial Listing Issue

Company Name	Green Monster Inc.
Scheduled Listing Date	Mar. 29, 2024
Market Section	Growth Market
Current Listed Market	N/A
Name and Title of Representative	OGAWA Akira, President
Address of Main Office	1-3-8 Tomigaya, Shibuya-ku Tokyo, 151-0063 Tel. +81-3-6304-7647
(Closest Point of Contact)	(Same as above)
Home Page	https://greenmonster.co.jp/
Date of Incorporation	Jul. 29, 2013
Description of Business	Interactive Investment Learning app Business
Category of Industry / Code	Services / 157A(ISIN JP3274170004)
Authorized Total No. of Shares to be Issued	12,760,000 shares
No. of Issued Shares	3,190,000 shares (As of Feb. 26, 2024)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	3,190,000 shares (Note) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 31,900 thousand (As of Feb. 26, 2024)
No. of Shares per Share Unit	100 shares
Business Year	From Jul. 1 to Jun. 30 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Jun. 30
Record Date of Surplus Dividend	Dec. 31 and Jun. 30
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	Grant Thornton Taiyo LLC
Managing Trading Participant	Mizuho Securities Co., Ltd.

(Reference Translation)

<Overview of Public Offering and Secondary Distribution >

Public Offering /	Public Offering (Treasury Shares)	750,000 shares
Secondary Distribution	Secondary Distribution	250,000 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Distribution	150,000 shares
	(Placement by over-allotment scheme)	
Original Share offerors	WM Growth IV, L.P.	210,000 shares
	OGAWA Akira	30,000 shares
	FUJISAWA Arisa	10,000 shares
Offering Price Determination Method	Book-building method	
Provisional Conditions Determination Date	Mar. 11, 2024	
Book-building Period	Mar. 13, 2024 to Mar. 19, 2024	
Offering Price Determination Date	Mar. 21, 2024	
Subscription Period	Mar. 22, 2024 to Mar. 27, 2024	
Payment Date	Mar. 28, 2024	
Settlement Date	Mar. 29, 2024	
Principal Underwriting Participants	Mizuho Securities Co., Ltd. Rakuten Securities, Inc. MATSUI SECURITIES CO.,LTD. Monex, Inc. SMBC Nikko Securities Inc. SBI SECURITIES Co.,Ltd. Okasan Securities Co., Ltd. Kyokuto Securities Co., Ltd.	

- (Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.
- (Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.
- (Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.