

Outline of Initial Listing Issue

TASUKI Holdings Inc. (hereinafter "the Company"), which is scheduled for listing on Apr. 1, 2024, is the wholly-owning parent company to be established by listed companies TASUKI Corporation (Code: 2987, Market Division: Growth Market) and SHIN-NIHON TATEMONO CO.,LTD. (Code: 8893, Market Division: Standard Market) via joint stock transfer. Because the Company has not been established at the time of this document's release, this document contains estimations and predictions regarding the conditions as of Apr. 1, 2024, the day of the company's establishment.

Company Name	TASUKI Holdings Inc.	
Scheduled Listing Date	Apr. 1, 2024	
Market Section	Growth Market	
Current Listed Market	N/A	
Name and Title of Representative	KASHIWAMURA Yu, President and Representative Director	
Address of Main Office	2-7-9, Kitaaooyama, Minato-ku, Tokyo, 107-0061 Tel. Unfixed (Scheduled to be established on Apr. 1, 2024)	
(Closest Point of Contact)	(Same as above)	
(Contact Details of Wholly-owned Subsidiaries)	TASUKI Corporation	Tel. +81-3-6812-9330
Home Page	SHIN-NIHON TATEMONO CO.,LTD.	Tel. +81-3-5962-0775
Date of Incorporation	Unfixed (Scheduled to be established on Apr. 1, 2024)	
Description of Business	Apr. 1, 2024 Business strategy formulation and management of group companies engaged in "Life Platform" Business, SaaS Business, Finance Consulting Business	
Category of Industry/ Code	Real estate / 166A (ISIN JP3464310006)	
Authorized Total No. of Shares to be Issued	150,000,000 shares	
No. of Issued Shares (incl. treasury shares) at the time of Listing	51,455,153 shares Note: If the total number of issued shares of TASUKI Corporation or SHIN-NIHON TATEMONO CO.,LTD. changes before the joint stock transfer comes into force, the total number of issued shares of TASUKI Holdings Inc. as of Apr. 1, 2024 may change.	
Capital	JPY 3,000,000 thousand	
No. of Shares per Share Unit	100 shares	
Business Year	From Oct. 1 to Sep. 30 of the following year	
General Shareholders Meeting	In December	
Record Date	Sep. 30	
Record Date of Surplus Dividend	Mar. 31 and Sep. 30	
Transfer Agent	Mizuho Trust & Banking Co., Ltd.	
Auditor	GYOSEI & CO.	

(Appendix) TASUKI Corporation and SHIN-NIHON TATEMONO CO.,LTD. will be delisted on Mar. 28, 2024.

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(Reference Translation)

- (Note 1) The company is an initial listing under technical listings prescribed in Rule 220 of the Securities Listing Regulations. In listing examinations of technical listings, Japan Exchange Regulation focuses on whether or not the newly-established company meets certain formal listing criteria at the time of listing. Such listing examinations are different from regular initial listing examinations conducted in detail from perspectives such as corporate continuity and profitability, and soundness of corporate management.
- (Note 2) Documents such as the "Securities Report for Initial Listing Application (Part I)" are available on the JPX website at (<https://www.jpx.co.jp/>) (only in Japanese).
- (Note 3) Buy and sell market orders for this issue may be placed in transactions carried out from the initial listing date.

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