

Outline of Initial Listing Issue

Company Name	itamiarts inc.
Scheduled Listing Date	Apr. 8, 2024
Market Section	Growth Market
Current Listed Market	N/A
Name and Title of Representative	ITAMI Kazuaki, President
Address of Main Office	660-15 Shimbo, Minami-ku Okayama, 700-0945 Tel. +81-86-805-4150
(Closest Point of Contact)	(Same as above)
Home Page	https://www.itamiarts.co.jp/
Date of Incorporation	Feb. 8, 1999
Description of Business	A B2B focused eCommerce shop, selling customizable “KING series” promotional items online. From designing to manufacturing and marketing
Category of Industry / Code	Other Products / 168A (ISIN JP3140900006)
Authorized Total No. of Shares to be Issued	4,200,000 shares
No. of Issued Shares	1,050,000 shares (As of Mar. 4, 2024)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	1,470,000 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 150,500 thousand (As of Mar. 4, 2024)
No. of Shares per Share Unit	100 shares
Business Year	From Feb. 1 to Jan. 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Jan. 31
Record Date of Surplus Dividend	Jul. 31 and Jan. 31
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	KPMG AZSA LLC
Managing Trading Participant	Tokai Tokyo Securities Co., Ltd.

(Reference Translation)

<Overview of Public Offering and Secondary Distribution >

Public Offering /	Public Offering (Newly Issued Shares)	420,000 shares
Secondary Distribution	Secondary Distribution	150,000 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Distribution	85,500 shares
	(Placement by over-allotment scheme)	
Original Share offerors	ITAMI Kazuaki	150,000 shares
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	Mar. 18, 2024	
Determination Date		
Book-building Period	Mar. 21, 2024 to Mar. 27, 2024	
Offering Price	Mar. 28, 2024	
Determination Date		
Subscription Period	Mar. 29, 2024 to Apr. 3, 2024	
Payment Date	Apr. 5, 2024	
Settlement Date	Apr. 8, 2024	
Principal Underwriting	Tokai Tokyo Securities Co., Ltd.	
Participants	Rakuten Securities, Inc.	
	TOYO SECURITIES CO.,LTD.	
	Monex, Inc.	
	Akatsuki Securities, Inc.	

- (Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.
- (Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.
- (Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.