

Outline of Initial Listing Issue

Company Name	Hammock Inc.
Scheduled Listing Date	Apr.11, 2024
Market Section	Growth Market
Current Listed Market	N/A
Name and Title of Representative	WAKAYAMA Daisuke, CEO
Address of Main Office	1-3-21 Okubo, Shinjuku-ku, Tokyo, 169-0072 Tel. +81-3-5291-6121
(Closest Point of Contact)	(Same as above)
Home Page	https://www.hammock.jp/
Date of Incorporation	Apr. 1, 1994
Description of Business	Development and provision of business support systems and cloud services related to "IT asset management and security measures", "sales support and business card management", and "data entry using AI-based character recognition"
Category of Industry / Code	Information & Communication/ 173A(ISIN JP3777550009)
Authorized Total No. of Shares to be Issued	17,240,000 shares
No. of Issued Shares	4,310,000 shares (As of Mar. 7, 2024)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	4,360,000 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 36,483 thousand (As of Mar. 7, 2024)
No. of Shares per Share Unit	100 shares
Business Year	From Apr. 1 to Mar. 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Mar. 31
Record Date of Surplus Dividend	Sep. 30 and Mar. 31
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	PricewaterhouseCoopers Japan LLC
Managing Trading Participant	SMBC Nikko Securities Inc.

(Reference Translation)

<Overview of Public Offering and Secondary Distribution >

Public Offering / Secondary Distribution	Public Offering (Newly Issued Shares) Secondary Distribution (Placement Underwritten and Purchased by Principal Underwriting Participants)	50,000 shares 1,277,000 shares
	Secondary Distribution (Placement by over-allotment scheme)	199,000 shares
Original Share offerors	WAKAYAMA Masami WAKAYAMA Daisuke TAKANO Noriko WAKAYAMA Yu WAKAYAMA Tomoko	512,900 shares 409,500 shares 182,100 shares 150,900 shares 21,600 shares
Offering Price Determination Method	Book-building method	
Provisional Conditions Determination Date	Mar. 26, 2024	
Book-building Period	Mar. 27, 2024 to Apr. 2, 2024	
Offering Price Determination Date	Apr. 3, 2024	
Subscription Period	Apr. 4, 2024 to Apr. 9, 2024	
Payment Date	Apr. 10, 2024	
Settlement Date	Apr. 11, 2024	
Principal Underwriting Participants	SMBC Nikko Securities Inc. Nomura Securities Co.,Ltd. Mizuho Securities Co., Ltd. SBI SECURITIES Co.,Ltd. Okasan Securities Co., Ltd. Tokai Tokyo Securities Co., Ltd. IwaiCosmo Securities Co.,Ltd. Akatsuki Securities, Inc. Marusan Securities Co.,Ltd. MATSUI SECURITIES CO.,LTD.	

- (Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.
- (Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.
- (Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.