

Outline of Initial Listing Issue

Company Name	MINO CERAMIC CO.,LTD.
Scheduled Listing Date	Mar. 18, 2024
Market Section	Standard Market
Current Listed Market	Nagoya Stock Exchange Main Market (Listed in May 1949)
Name and Title of Representative	OHTA Shigetoshi, President
Address of Main Office	719 Terakawadocho, Mizunami, Gifu, 509-6121 (The above is address of main office in the registration. Actual operations are conducted at the following “Closest Point of Contact”.) Tel. +81-572-68-2106
(Closest Point of Contact)	1-17-28 Meiekiminami, Nakamura-ku Nagoya, Aichi, 450-0003 Tel. +81-52-551-9221
Home Page	https://www.mino-ceramic.co.jp/en/
Date of Incorporation	Aug. 14, 1918
Description of Business	Design, production, installation and sales of refractories Design, fabrication, installation, and sales of industrial furnaces Design, fabrication and sales of Heat treatment and automation equipments Production, installation, and sales of flooring and paving materials Design, production and sales of industrial ceramics
Category of Industry / Code	Glass & Ceramics Products / 5356(ISIN JP3906400001)
Authorized Total No. of Shares to be Issued	31,960,000 shares
No. of Issued Shares	12,909,828 shares (As of Mar. 11, 2024)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	12,909,828 shares
Capital	JPY 877,000 thousand (As of Mar. 11, 2024)
No. of Shares per Share Unit	100 shares
Business Year	From Apr. 1 to Mar. 31 of the following year
General Shareholders Meeting	In June
Record Date	Mar. 31
Record Date of Surplus Dividend	Sep. 30 and Mar. 31
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	Crowe Toyo & Co.
Managing Trading Participant	Mizuho Securities Co., Ltd.
Public Offering / Secondary Offering	N/A

(Reference Translation)

- (Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.
- (Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.
- (Note 3) Buy and sell market orders for this issue may be placed in transactions carried out from the initial listing date.