

Outline of Initial Listing Issue

Company Name	Rezil Inc.
Scheduled Listing Date	Apr. 24, 2024
Market Section	Growth Market
Current Listed Market	N/A
Name and Title of Representative	TANJI Hozumi, Representative Director and President
Address of Main Office	14F, Marunouchi Trust Tower North, 1-8-1 Marunouchi, Chiyoda-ku, Tokyo 100-0005 Tel. +81-3-6846-0900
(Closest Point of Contact)	(Same as above)
Home Page	https://rezil.co.jp/
Date of Incorporation	Nov. 21, 1994
Description of Business	We offer a range of services to assist the energy industry. These services include the following areas. 1. Offering electricity to condominium residents and developing services that utilize distributed energy sources for residential buildings 2. Providing electricity to corporations with a focus on renewable energy 3. Offering BPO services for energy companies and delivering SaaS solutions to support energy companies' digital transformation initiatives
Category of Industry / Code	Electric Power and Gas / 176A(ISIN JP3979700006)
Authorized Total No. of Shares to be Issued	72,780,000 shares
No. of Issued Shares	18,195,000 shares (As of Mar. 21, 2024)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	18,345,000 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 100,000 thousand (As of Mar. 21, 2024)
No. of Shares per Share Unit	100 shares
Business Year	From Jul. 1 to Jun. 30 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Jun. 30
Record Date of Surplus Dividend	Dec. 31 and Jun. 30
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	PricewaterhouseCoopers Japan LLC

(Reference Translation)

Managing Trading Participant Daiwa Securities Co. Ltd.

<Overview of Public Offering and Secondary Distribution >

Public Offering / Secondary Distribution	Public Offering (Newly Issued Shares)	150,000 shares
	Secondary Distribution	5,005,100 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Distribution	773,200 shares
	(Placement by over-allotment scheme)	
Original Share offerors	Team Energy GI Co., Ltd	2,270,000 shares
	NAKAMURA Seiji	2,270,000 shares
	EI Cleantech Investment Limited Partnership	280,000 shares
	Others	185,100 shares
Offering Price Determination Method	Book-building method	
Provisional Conditions Determination Date	Apr. 8, 2024	
Book-building Period	Apr. 9, 2024 to Apr. 16, 2024	
Offering Price Determination Date	Apr. 16, 2024	
Subscription Period	Apr. 17, 2024 to Apr. 22, 2024	
Payment Date	Apr. 23, 2024	
Settlement Date	Apr. 24, 2024	
Principal Underwriting Participants	Daiwa Securities Co. Ltd. Nomura Securities Co.,Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. SMBC Nikko Securities Inc. Mizuho Securities Co., Ltd. SBI SECURITIES Co.,Ltd. Rakuten Securities, Inc. Okasan Securities Co., Ltd. Kyokuto Securities Co., Ltd.	

- (Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.
- (Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.
- (Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.