

Outline of Initial Listing Issue

*In line with the determination of the scheduled listing date for the company, the Scheduled Listing Date and the schedule for the Provisional Conditions Determination Date to the Settlement Date have been updated. The changes have been underlined in the information below.

Company Name	Kohjin Bio Co.,Ltd.
Scheduled Listing Date	<u>Apr. 25, 2024</u>
Market Section	Growth Market
Current Listed Market	N/A
Name and Title of Representative	NAKAMURA Takahito, President/CEO
Address of Main Office	5-1-3 Chiyoda, Sakado, Saitama, 350-0214 Tel. +81-49-284-3781
(Closest Point of Contact)	1-11-1 Nishiikebukuro, Toshima-ku, Tokyo, 171-0021 Tel. +81-3-5784-2272
Home Page	https://kohjin-bio.jp/en/
Date of Incorporation	Apr. 20, 1981
Description of Business	Development, manufacture and sale of culture media (growing environments used for culturing microorganisms and cells) and contract manufacturing of processed cell products
Category of Industry / Code	Chemicals / 177A(ISIN JP3283630006)
Authorized Total No. of Shares to be Issued	16,660,000 shares
No. of Issued Shares	4,165,000 shares (As of Mar. 22, 2024)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	5,015,000 shares (Note) The number includes newly issued shares issued through the public offering.
Capital	JPY 426,656 thousand (As of Mar. 22, 2024)
No. of Shares per Share Unit	100 shares
Business Year	From Apr. 1 to Mar. 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Mar. 31
Record Date of Surplus Dividend	Mar. 31
Transfer Agent	Mizuho Trust & Banking Co., Ltd.
Auditor	KPMG AZSA LLC
Managing Trading Participant	Nomura Securities Co.,Ltd.

(Reference Translation)

<Overview of Public Offering and Secondary Distribution >

Public Offering / Secondary Distribution	Public Offering (Newly Issued Shares) Secondary Distribution (Placement by over-allotment scheme)	850,000 shares 127,500 shares
Offering Price Determination Method	Book-building method	
Provisional Conditions Determination Date	<u>Apr. 5, 2024</u>	
Book-building Period	<u>Apr. 9, 2024 to Apr. 15, 2024</u>	
Offering Price Determination Date	<u>Apr. 16, 2024</u>	
Subscription Period	<u>Apr. 17, 2024 to Apr. 22, 2024</u>	
Payment Date	<u>Apr. 24, 2024</u>	
Settlement Date	<u>Apr. 25, 2024</u>	
Principal Underwriting Participants	Nomura Securities Co.,Ltd. Mizuho Securities Co., Ltd. SMBC Nikko Securities Inc. Musashi Securities Co.,Ltd. SBI SECURITIES Co.,Ltd.	

- (Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.
- (Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.
- (Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.