

Outline of Initial Listing Issue

Company Name	Manabi-aid Co.,Ltd.
Scheduled Listing Date	May 28, 2024
Market Section	Growth Market
Current Listed Market	N/A
Name and Title of Representative	HIROMASA Shuichi, President
Address of Main Office	6-17-9 Hongo, Bunkyo-ku Tokyo, 113-0033 Tel. +81-3-6801-8521
(Closest Point of Contact)	(Same as above)
Home Page	https://corp.manabi-aid.jp/
Date of Incorporation	May 11, 2015
Description of Business	Project planning and development of Internet-based educational service and its supply
Category of Industry / Code	Information & Communication / 184A(ISIN JP3869870000)
Authorized Total No. of Shares to be Issued	8,200,000 shares
No. of Issued Shares	2,068,100 shares (As of Apr. 22, 2024)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	2,248,100 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 120,122 thousand (As of Apr. 22, 2024)
No. of Shares per Share Unit	100 shares
Business Year	From May 1 to Apr. 30 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Apr. 30
Record Date of Surplus Dividend	Oct. 31 and Apr. 30
Transfer Agent	Tokyo Securities Transfer Agent Co.,Ltd.
Auditor	BDO Sanyu & Co.
Managing Trading Participant	SBI SECURITIES Co.,Ltd.

(Reference Translation)

<Overview of Public Offering and Secondary Distribution >

Public Offering /	Public Offering (Newly Issued Shares)	180,000 shares
Secondary Distribution	Secondary Distribution	552,000 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Distribution	109,800 shares
	(Placement by over-allotment scheme)	
Original Share offerors	HIROMASA Shuichi	280,000 shares
	SUZUKI Kenichi	112,500 shares
	K&P Partners No. 2 Investment Limited Partnership	102,900 shares
	Others	56,600 shares
Offering Price Determination Method	Book-building method	
Provisional Conditions Determination Date	May 9, 2024	
Book-building Period	May 13, 2024 to May 17, 2024	
Offering Price Determination Date	May 20, 2024	
Subscription Period	May 21, 2024 to May 24, 2024	
Payment Date	May 27, 2024	
Settlement Date	May 28, 2024	
Principal Underwriting Participants	SBI SECURITIES Co.,Ltd. SMBC Nikko Securities Inc. Okasan Securities Co., Ltd. IwaiCosmo Securities Co.,Ltd. Kyokuto Securities Co., Ltd. TOYO SECURITIES CO.,LTD. MATSUI SECURITIES CO.,LTD.	

- (Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.
- (Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.
- (Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.