

Outline of Initial Listing Issue

Company Name	Astroscale Holdings Inc.
Scheduled Listing Date	Jun. 5, 2024
Market Section	Growth Market
Current Listed Market	N/A
Name and Title of Representative	OKADA Mitsunobu, Representative Director & CEO
Address of Main Office	4-17-1 Kinshi, Sumida-ku, Tokyo, 130-0013 Tel. +81-3-3626-0085
(Closest Point of Contact)	(Same as above)
Home Page	<a href="https://astroscale.com/">https://astroscale.com/</a>
Date of Incorporation	Nov. 15, 2018
Description of Business	On-orbit servicing including debris removal, life extension and inspection services
Category of Industry / Code	Services / 186A(ISIN JP3119820003)
Authorized Total No. of Shares to be Issued	320,000,000 shares
No. of Issued Shares	90,859,200 shares (As of May 1, 2024)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	111,692,500 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 100,000 thousand (As of May 1, 2024)
No. of Shares per Share Unit	100 shares
Business Year	From May 1 to Apr. 30 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Apr. 30
Record Date of Surplus Dividend	Oct. 31 and Apr. 30
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	ERNST & YOUNG SHINNIHON LLC
Managing Trading Participant	Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. Mizuho Securities Co., Ltd.

<Overview of Public Offering and Secondary Distribution >

Public Offering / Secondary Distribution	Public Offering (Newly Issued Shares) (Note) The number of shares scheduled to be issued through the public offering is 13,888,900 shares and 6,944,400 shares respectively for the domestic and overseas offerings. The final numbers will be determined on the offering price determination date (May 27, 2024).	20,833,300 shares
	Secondary Distribution (Placement Underwritten and Purchased by Principal Underwriting Participants)	2,760,000 shares
	Secondary Distribution (Placement by over-allotment scheme)	3,124,900 shares
Original Share offerors	OKADA Mitsunobu	2,760,000 shares
Offering Price Determination Method	Book-building method	
Provisional Conditions Determination Date	May 20, 2024	
Book-building Period	May 20, 2024 to May 24, 2024	
Offering Price Determination Date	May 27, 2024	
Subscription Period	May 28, 2024 to May 31, 2024	
Payment Date	Jun. 4, 2024	
Settlement Date	Jun. 5, 2024	
Principal Underwriting Participants	Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. Morgan Stanley MUFG Securities Co., Ltd. Mizuho Securities Co., Ltd. SBI SECURITIES Co.,Ltd. Nomura Securities Co.,Ltd. SMBC Nikko Securities Inc. Rakuten Securities, Inc. Tokai Tokyo Securities Co., Ltd. Okasan Securities Co., Ltd. Mito Securities Co.,Ltd. MATSUI SECURITIES CO.,LTD. Monex, Inc. IwaiCosmo Securities Co.,Ltd. Akatsuki Securities, Inc. TOYO SECURITIES CO.,LTD. AIZAWA SECURITIES CO., LTD.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.

(Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.