

Outline of Initial Listing Issue

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| Company Name | D&M COMPANY CO.,LTD |
| Scheduled Listing Date | Any day between Jun. 11, 2024 to Jun. 17, 2024 (To be determined by 4 business days before the listing date) |
| Market Section | Growth Market |
| Current Listed Market | N/A |
| Name and Title of Representative | MATSUSHITA Akiyoshi, President |
| Address of Main Office | 3-1-2 Hiranomachi Chuo-ku, Osaka-shi Osaka, 541-0046 Tel. +81-6-6202-8823 |
| (Closest Point of Contact) | (Same as above) |
| Home Page | https://www.dmcompany.co.jp/ |
| Date of Incorporation | Nov. 2, 2015 |
| Description of Business | Management support and consulting for doctor and medical industries |
| Category of Industry / Code | Services / 189A (ISIN JP3548490006) |
| Authorized Total No. of Shares to be Issued | 6,000,000 shares |
| No. of Issued Shares | 1,534,000 shares (As of May 8, 2024) |
| No. of Issued Shares (incl. treasury shares) at the Time of Listing | 2,114,000 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of share options, etc. |
| Capital | JPY 153,435 thousand (As of May 8, 2024) |
| No. of Shares per Share Unit | 100 shares |
| Business Year | From Jun. 1 to May 31 of the following year |
| General Shareholders Meeting | Within 3 months after the end of the business year |
| Record Date | May 31 |
| Record Date of Surplus Dividend | Nov. 30 and May 31 |
| Transfer Agent | Mizuho Trust & Banking Co., Ltd. |
| Auditor | ERNST & YOUNG SHINNIHON LLC |
| Managing Trading Participant | Daiwa Securities Co. Ltd. |

(Reference Translation)

<Overview of Public Offering and Secondary Distribution >

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|--|---|----------------|
| Public Offering / | Public Offering (Newly Issued Shares) | 580,000 shares |
| Secondary Distribution | Secondary Distribution | 100,000 shares |
| | (Placement Underwritten and Purchased by Principal Underwriting Participants) | |
| | Secondary Distribution | 102,000 shares |
| | (Placement by over-allotment scheme) | |
| Original Share offerors | MATSUI Masako | 60,000 shares |
| | MATSUI Nobuhiro | 40,000 shares |
| Offering Price Determination Method | Book-building method | |
| Provisional Conditions Determination Date | May 23, 2024 | |
| Book-building Period | From May 27, 2024 to the latest finishing date of Jun. 7, 2024* | |
| Offering Price Determination Date | Any day between Jun. 3, 2024 to Jun. 7, 2024* | |
| Subscription Period | Earliest start date: Jun. 4, 2024, Latest finishing date: Jun. 13, 2024* | |
| Payment Date | Any day between Jun. 10, 2024 to Jun. 14, 2024* | |
| Settlement Date | Any day between Jun. 11, 2024 to Jun. 17, 2024* | |
| Principal Underwriting Participants | Daiwa Securities Co. Ltd. Mizuho Securities Co., Ltd. SBI SECURITIES Co.,Ltd. MATSUI SECURITIES CO.,LTD. Hirogin Securities Co.,Ltd. Okasan Securities Co., Ltd. | |

*The schedule will be updated as the scheduled listing date is finalized.

- (Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.
- (Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.
- (Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.