

Outline of Initial Listing Issue

Company Name	Chordia Therapeutics Inc.
Scheduled Listing Date	Jun. 14, 2024
Market Section	Growth Market
Current Listed Market	N/A
Name and Title of Representative	MIYAKE Hiroshi, President
Address of Main Office	2-26-1 Muraoka-Higashi, Fujisawa, Kanagawa, 251-0012 Tel. +81-3-6661-9543
(Closest Point of Contact)	(Same as above)
Home Page	https://www.chordiatherapeutics.com/
Date of Incorporation	Oct. 12, 2017
Description of Business	Developing anticancer drugs targeting RNA deregulation stress
Category of Industry / Code	Pharmaceutical / 190A (ISIN JP3283730004)
Authorized Total No. of Shares to be Issued	200,000,000 shares
No. of Issued Shares	56,443,800 shares (As of May 10, 2024)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	65,543,800 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 90,000 thousand (As of May 10, 2024)
No. of Shares per Share Unit	100 shares
Business Year	From Sep. 1 to Aug. 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Aug. 31
Record Date of Surplus Dividend	The end of Feb. and Aug. 31
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	KPMG AZSA LLC
Managing Trading Participant	SBI SECURITIES Co.,Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Distribution >

Public Offering / Secondary Distribution	Public Offering (Newly Issued Shares) Secondary Distribution (Placement by over-allotment scheme)	9,100,000 shares 1,365,000 shares
Offering Price Determination Method	Book-building method	
Provisional Conditions Determination Date	May 28, 2024	
Book-building Period Offering Price	May 30, 2024 to Jun. 5, 2024 Jun. 6, 2024	
Determination Date Subscription Period	Jun. 7, 2024 to Jun. 12, 2024	
Payment Date Settlement Date	Jun. 13, 2024 Jun. 14, 2024	
Principal Underwriting Participants	SBI SECURITIES Co.,Ltd. Nomura Securities Co.,Ltd. Mizuho Securities Co., Ltd. Akatsuki Securities, Inc. IwaiCosmo Securities Co.,Ltd. Okasan Securities Co., Ltd. Kyokuto Securities Co., Ltd. TOYO SECURITIES CO.,LTD. HIROTA SECURITIES CO.,LTD. MATSUI SECURITIES CO.,LTD. Marusan Securities Co.,Ltd. Mito Securities Co.,Ltd. Rakuten Securities, Inc.	

- (Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.
- (Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.
- (Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.