

Outline of Initial Listing Issue

Company Name	Integroup Inc.
Scheduled Listing Date	Jun. 18, 2024
Market Section	Growth Market
Current Listed Market	N/A
Name and Title of Representative	FUJII Ichiro, President
Address of Main Office	Shin-Kokusai Bldg. 4F 3-4-1 Marunouchi, Chiyoda-ku, Tokyo, 100-0005 Tel. +81-3-6206-6980 (From May 27, 2024, our Main Office is planning to move to the following location. According to the moving, Closest Point of Contact will be changed to the following location too.) Marunouchi Kitaguchi Building 26F 1-6-5 Marunouchi, Chiyoda-ku, Tokyo, 100-0005
(Closest Point of Contact)	(Same as above)
Home Page	<a href="https://www.integroup.jp/">https://www.integroup.jp/</a>
Date of Incorporation	Jun. 13, 2007
Description of Business	M&A brokerage
Category of Industry / Code	Services / 192A (ISIN JP3152920009)
Authorized Total No. of Shares to be Issued	8,000,000 shares
No. of Issued Shares	2,000,000 shares (As of May 15, 2024)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	2,050,000 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 100,000 thousand (As of May 15, 2024)
No. of Shares per Share Unit	100 shares
Business Year	From Jun. 1 to May 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	May 31
Record Date of Surplus Dividend	Nov. 30 and May 31
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	GINGA AUDIT CORPORATION
Managing Trading Participant	SMBC Nikko Securities Inc.

<Overview of Public Offering and Secondary Distribution >

Public Offering / Secondary Distribution	Public Offering (Newly Issued Shares) Secondary Distribution (Placement Underwritten and Purchased by Principal Underwriting Participants)	50,000 shares 480,200 shares
	Secondary Distribution (Placement by over-allotment scheme)	79,400 shares
Original Share offerors	FUJII Ichiro KAGOTANI Tomoki	240,100 shares 240,100 shares
Offering Price Determination Method	Book-building method	
Provisional Conditions Determination Date	May 31, 2024	
Book-building Period	Jun. 3, 2024 to Jun. 7, 2024	
Offering Price Determination Date	Jun. 10, 2024	
Subscription Period	Jun. 11, 2024 to Jun. 14, 2024	
Payment Date	Jun. 17, 2024	
Settlement Date	Jun. 18, 2024	
Principal Underwriting Participants	SMBC Nikko Securities Inc. SBI SECURITIES Co.,Ltd.	

- (Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.
- (Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.
- (Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.