

Outline of Initial Listing Issue

Company Name	WOLVES HAND Co.,Ltd.
Scheduled Listing Date	Jun. 20, 2024
Market Section	Growth Market
Current Listed Market	N/A
Name and Title of Representative	KITAI Tadashi, President
Address of Main Office	3-7-22 Minamihorie, Nishi-ku, Osaka-shi, Osaka, 550-0015 Tel. +81-6-6599-9106
(Closest Point of Contact)	(Same as above)
Home Page	https://wolveshand.jp/
Date of Incorporation	Apr. 4, 2019
Description of Business	Operation of veterinary hospitals providing primary care to advanced care, and other related businesses (such as grooming salon operation, development of systems for veterinary hospitals, and delivery of educational content for veterinary professionals)
Category of Industry / Code	Services / 194A (ISIN JP3159860000)
Authorized Total No. of Shares to be Issued	31,696,000 shares
No. of Issued Shares	7,924,000 shares (As of May 16, 2024)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	7,974,000 shares (Note) The number includes newly issued shares issued through the public offering.
Capital	JPY 90,000 thousand (As of May 16, 2024)
No. of Shares per Share Unit	100 shares
Business Year	From Jul. 1 to Jun. 30 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Jun. 30
Record Date of Surplus Dividend	Dec. 31 and Jun. 30
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	Grant Thornton Taiyo LLC
Managing Trading Participant	SMBC Nikko Securities Inc.

(Reference Translation)

<Overview of Public Offering and Secondary Distribution >

Public Offering / Secondary Distribution	Public Offering (Newly Issued Shares) Secondary Distribution (Placement Underwritten and Purchased by Principal Underwriting Participants)	50,000 shares 863,100 shares
	Secondary Distribution (Placement by over-allotment scheme)	136,900 shares
Original Share offerors	J-STAR No.3 SS, LP J-STAR No.3 JF, LP J-STAR No.3 JC, LP Others	356,000 shares 184,300 shares 152,500 shares 170,300 shares
Offering Price Determination Method	Book-building method	
Provisional Conditions Determination Date	Jun. 4, 2024	
Book-building Period	Jun. 5, 2024 to Jun. 11, 2024	
Offering Price Determination Date	Jun. 12, 2024	
Subscription Period	Jun. 13, 2024 to Jun. 18, 2024	
Payment Date	Jun. 19, 2024	
Settlement Date	Jun. 20, 2024	
Principal Underwriting Participants	SMBC Nikko Securities Inc. Nomura Securities Co.,Ltd. Daiwa Securities Co. Ltd. IwaiCosmo Securities Co.,Ltd. SBI SECURITIES Co.,Ltd. Rakuten Securities, Inc.	

- (Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.
- (Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.
- (Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.