

Outline of Initial Listing Issue

Company Name	Ricecurry Inc.
Scheduled Listing Date	Jun. 19, 2024
Market Section	Growth Market
Current Listed Market	N/A
Name and Title of Representative	OKUBO Ryo, President
Address of Main Office	Shibuya Mark City 20F, 1-12-1 Dogenzaka, Shibuya-ku Tokyo, 150-0043 Tel. +81-3-6684-2373
(Closest Point of Contact)	(Same as above)
Home Page	https://ricecurry.co.jp/
Date of Incorporation	Apr. 1, 2016
Description of Business	Marketing support for companies and own brand sales business using our own SNS data analysis tools
Category of Industry / Code	Services / 195A(ISIN JP3965430006)
Authorized Total No. of Shares to be Issued	10,000,000 shares
No. of Issued Shares	2,739,090 shares (As of May 16, 2024)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	2,968,590 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 100,000 thousand (As of May 16, 2024)
No. of Shares per Share Unit	100 shares
Business Year	From Apr. 1 to Mar. 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Mar. 31
Record Date of Surplus Dividend	Sep. 30 and Mar. 31
Transfer Agent	Mizuho Trust & Banking Co., Ltd.
Auditor	Grant Thornton Taiyo LLC
Managing Trading Participant	Mizuho Securities Co., Ltd.

(Reference Translation)

<Overview of Public Offering and Secondary Distribution >

Public Offering /	Public Offering (Newly Issued Shares)	229,500 shares
Secondary Distribution	Secondary Distribution	476,600 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Distribution	105,900 shares
	(Placement by over-allotment scheme)	
Original Share offerors	OKUBO Ryo	135,000 shares
	GMO Venture Tsushin Startup Support Co.,Ltd.	72,400 shares
	KAWAKAMI Keishi	65,000 shares
	Others	204,200 shares
Offering Price Determination Method	Book-building method	
Provisional Conditions Determination Date	May 31, 2024	
Book-building Period	Jun. 03, 2024 to Jun. 07, 2024	
Offering Price Determination Date	Jun. 10, 2024	
Subscription Period	Jun. 11, 2024 to Jun. 14, 2024	
Payment Date	Jun. 18, 2024	
Settlement Date	Jun. 19, 2024	
Principal Underwriting Participants	Mizuho Securities Co., Ltd. Nomura Securities Co.,Ltd. SBI SECURITIES Co.,Ltd. Rakuten Securities, Inc. Monex, Inc. MATSUI SECURITIES CO.,LTD. Kyokuto Securities Co., Ltd. Tokai Tokyo Securities Co., Ltd.	

- (Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.
- (Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.
- (Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.