

Outline of Initial Listing Issue

Company Name	PostPrime Inc.
Scheduled Listing Date	Jun. 20, 2024
Market Section	Growth Market
Current Listed Market	N/A
Name and Title of Representative	TAKAHASHI Daniel Kei, President
Address of Main Office	1-10-5 Toranomon, Minato-ku Tokyo, 105-0001 Tel. +81-3-6758-7255
(Closest Point of Contact)	(Same as above)
Home Page	https://corp.postprime.com/
Date of Incorporation	Sep. 18, 2020
Description of Business	Operation of “PostPrime“
Category of Industry / Code	Information & Communication / 198A(ISIN JP3856150002)
Authorized Total No. of Shares to be Issued	40,000,000 shares
No. of Issued Shares	10,000,000 shares (As of May 17, 2024)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	10,100,000 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 1,000 thousand (As of May 17, 2024)
No. of Shares per Share Unit	100 shares
Business Year	From Jun. 1 to May 31 of the following year
General Shareholders Meeting	In August
Record Date	May 31
Record Date of Surplus Dividend	Nov. 30 and May 31
Transfer Agent	Mizuho Trust & Banking Co., Ltd.
Auditor	Shisai Audit
Managing Trading Participant	Mizuho Securities Co., Ltd.

(Reference Translation)

<Overview of Public Offering and Secondary Distribution >

Public Offering /	Public Offering (Newly Issued Shares)	100,000 shares
Secondary Distribution	Secondary Distribution	2,830,000 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Distribution	439,500 shares
	(Placement by over-allotment scheme)	
Original Share offerors	DAN TAKAHASHI LC	1,831,000 shares
	TAKAHASHI Daniel Kei	999,000 shares
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	Jun. 3, 2024	
Determination Date		
Book-building Period	Jun. 4, 2024 to Jun. 10, 2024	
Offering Price	Jun. 11, 2024	
Determination Date		
Subscription Period	Jun. 12, 2024 to Jun. 17, 2024	
Payment Date	Jun. 19, 2024	
Settlement Date	Jun. 20, 2024	
Principal Underwriting Participants	Mizuho Securities Co., Ltd. SMBC Nikko Securities Inc. SBI SECURITIES Co.,Ltd. Daiwa Securities Co. Ltd. Monex, Inc. Rakuten Securities, Inc.	

- (Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.
- (Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.
- (Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.