

Outline of Initial Listing Issue

Company Name	SOLIZE Corporation
Scheduled Listing Date	Feb. 7, 2024
Market Section	Standard Market
Current Listed Market	N/A
Name and Title of Representative	KUDO Yasutoshi, President and CEO
Address of Main Office	6-3, Sambancho, Chiyoda-ku, Tokyo, 102-0075 Tel. +81-3-5214-1919
(Closest Point of Contact)	(Same as above)
Home Page	https://www.solize.com/en/
Date of Incorporation	Jul. 27, 1990
Description of Business	Development support by dispatching and contracting engineers, production of prototypes/end use products using 3D printers and consulting to innovate product development
Category of Industry / Code	Services / 5871(ISIN JP3436230001)
Authorized Total No. of Shares to be Issued	24,000,000 shares
No. of Issued Shares	6,000,000 shares (As of Dec. 25, 2023)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	6,000,000 shares (Note) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 10,000 thousand (As of Dec. 25, 2023)
No. of Shares per Share Unit	100 shares
Business Year	From Jan. 1 to Dec. 31
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Dec. 31
Record Date of Surplus Dividend	Jun. 30 and Dec. 31
Transfer Agent	Mizuho Trust & Banking Co., Ltd.
Auditor	Deloitte Touche Tohmatsu LLC
Managing Trading Participant	Daiwa Securities Co. Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering / Secondary Offering	Public Offering (Treasury Shares) Secondary Distribution (Placement by over-allotment scheme)	995,200 shares 149,200 shares
Offering Price Determination Method	Book-building method	
Provisional Conditions Determination Date	Jan. 22, 2024	
Book-building Period Offering Price	Jan. 23, 2024 to Jan. 30, 2024 Jan. 30, 2024	
Determination Date Subscription Period	Jan. 31, 2024 to Feb. 5, 2024	
Payment Date Settlement Date	Feb. 6, 2024 Feb. 7, 2024	
Principal Underwriting Participants	Daiwa Securities Co. Ltd. Nomura Securities Co.,Ltd. SMBC Nikko Securities Inc. Mizuho Securities Co., Ltd. SBI SECURITIES Co.,Ltd. Monex, Inc. Rakuten Securities, Inc.	

- (Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.
- (Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.
- (Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.