

Outline of Initial Listing Issue

Company Name	Veritas In Silico Inc.
Scheduled Listing Date	Feb. 8, 2024
Market Section	Growth Market
Current Listed Market	N/A
Name and Title of Representative	NAKAMURA Shingo, Representative Director, Founder and CEO
Address of Main Office	1-11-1, Nishigotanda, Shinagawa-ku, Tokyo, 141-0031 Tel. +81-3-6421-7537
(Closest Point of Contact)	(Same as above)
Home Page	https://www.veritasinsilico.com/en/
Date of Incorporation	Nov. 17, 2016
Description of Business	Platform business for the discovery of mRNA-targeted small molecule and antisense oligonucleotide drugs
Category of Industry / Code	Pharmaceutical / 130A(ISIN JP3155340007)
Authorized Total No. of Shares to be Issued	22,000,000 shares
No. of Issued Shares	5,501,314 shares (As of Jan. 5, 2024)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	6,301,314 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 90,000 thousand (As of Jan. 5, 2024)
No. of Shares per Share Unit	100 shares
Business Year	From Jan. 1 to Dec. 31
General Shareholders Meeting	In March
Record Date	Dec. 31
Record Date of Surplus Dividend	Jun. 30 and Dec. 31
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	Crowe Toyo & Co.
Managing Trading Participant	Mizuho Securities Co., Ltd.

(Reference Translation)

<Overview of Public Offering and Secondary Distribution >

Public Offering / Secondary Distribution	Public Offering (Newly Issued Shares) Secondary Distribution (Placement by over-allotment scheme)	800,000 shares 120,000 shares
Offering Price Determination Method	Book-building method	
Provisional Conditions Determination Date	Jan. 23 2024	
Book-building Period	Jan. 24, 2024 to Jan. 30, 2024	
Offering Price Determination Date	Jan. 31, 2024	
Subscription Period	Feb. 1, 2024 to Feb. 6, 2024	
Payment Date	Feb. 7, 2024	
Settlement Date	Feb. 8, 2024	
Principal Underwriting Participants	Mizuho Securities Co., Ltd. SMBC Nikko Securities Inc. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. Rakuten Securities, Inc. MATSUI SECURITIES CO.,LTD. Akatsuki Securities, Inc.	

- (Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.
- (Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.
- (Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.