

Outline of Initial Listing Issue

Company Name	Cocolive, Inc.
Scheduled Listing Date	Feb. 28, 2024
Market Section	Growth Market
Current Listed Market	N/A
Name and Title of Representative	YAMAMOTO Takanobu, President
Address of Main Office	TFT Awajicho Building, 1-17 Kanda-Sudacho, Chiyoda-ku, Tokyo, 101-0041 Tel. +81-3-6386-0038
(Closest Point of Contact)	(Same as above)
Home Page	https://cocolive.co.jp/
Date of Incorporation	Jan. 23, 2017
Description of Business	Development of marketing automation tool “KASIKA” for the real estate industry, provision to customers, and other related operations
Category of Industry / Code	Information & Communication / 137A (ISIN JP3297390001)
Authorized Total No. of Shares to be Issued	10,000,000 shares
No. of Issued Shares	2,768,600 shares (As of Jan. 24, 2024)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	2,918,600 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 99,621 thousand (As of Jan. 24, 2024)
No. of Shares per Share Unit	100 shares
Business Year	From Jun. 1 to May 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	May 31
Record Date of Surplus Dividend	Nov. 30 and May 31
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	FRIQ Audit Corporation
Managing Trading Participant	SMBC Nikko Securities Inc.

(Reference Translation)

<Overview of Public Offering and Secondary Distribution >

Public Offering / Secondary Distribution	Public Offering (Newly Issued Shares) Secondary Distribution (Placement Underwritten and Purchased by Principal Underwriting Participants)	150,000 shares 465,300 shares
	Secondary Distribution (Placement by over-allotment scheme)	92,200 shares
Original Share offerors	YAMAMOTO Takanobu TOMITA Yuji XTech1 Limited Partnership Others	217,200 shares 158,000 shares 64,200 shares 25,900 shares
Offering Price Determination Method	Book-building method	
Provisional Conditions Determination Date	Feb. 8, 2024	
Book-building Period	Feb. 9, 2024 to Feb. 16, 2024	
Offering Price Determination Date	Feb. 19, 2024	
Subscription Period	Feb. 20, 2024 to Feb. 26, 2024	
Payment Date	Feb. 27, 2024	
Settlement Date	Feb. 28, 2024	
Principal Underwriting Participants	SMBC Nikko Securities Inc. Mizuho Securities Co., Ltd. Rakuten Securities, Inc. MATSUI SECURITIES CO.,LTD. SBI SECURITIES Co.,Ltd.	

- (Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.
- (Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.
- (Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.