

Outline of Initial Listing Issue

Company Name	Hikari Food Service Co.,Ltd.
Scheduled Listing Date	Feb. 28, 2024
Market Section	Growth Market
Current Listed Market	N/A
Concurrent Listings	Nagoya Stock Exchange
Name and Title of Representative	OTANI Mitsunori, President
Address of Main Office	1-10-6 Noritake, Nakamura-ku Nagoya, Aichi, 453-0014 Tel. +81-52-581-8090
(Closest Point of Contact)	(Same as above)
Home Page	https://hikari-food-service.jp/
Date of Incorporation	Dec. 1, 2009
Description of Business	The development of restaurants mainly standing bar style izakaya
Category of Industry / Code	Retail Trade / 138A(ISIN JP3783410008)
Authorized Total No. of Shares to be Issued	2,688,000 shares
No. of Issued Shares	672,000 shares (As of Jan. 25, 2024)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	992,000 shares (Note) The number includes newly issued shares issued through the public offering.
Capital	JPY 20,000 thousand (As of Jan. 25, 2024)
No. of Shares per Share Unit	100 shares
Business Year	From Dec. 1 to Nov. 30 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Nov. 30
Record Date of Surplus Dividend	May 31 and Nov. 30
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	GYOSEI & CO.
Managing Trading Participant	Tokai Tokyo Securities Co., Ltd.

(Reference Translation)

<Overview of Public Offering and Secondary Distribution >

Public Offering /	Public Offering (Newly Issued Shares)	320,000 shares
Secondary Distribution	Secondary Distribution (Placement by over-allotment scheme)	48,000 shares
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	Feb. 8, 2024	
Determination Date		
Book-building Period	Feb. 9, 2024 to Feb. 16, 2024	
Offering Price	Feb. 19, 2024	
Determination Date		
Subscription Period	Feb. 20, 2024 to Feb. 26, 2024	
Payment Date	Feb. 27, 2024	
Settlement Date	Feb. 28, 2024	
Principal Underwriting	Tokai Tokyo Securities Co., Ltd.	
Participants	SMBC Nikko Securities Inc. Okasan Securities Co., Ltd. Kyokuto Securities Co., Ltd. Rakuten Securities, Inc. Mito Securities Co.,Ltd.	

- (Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.
- (Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.
- (Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.