

Outline of Initial Listing Issue

Company Name	JINJIB Co.,Ltd.
Scheduled Listing Date	Mar. 22, 2024
Market Section	Growth Market
Current Listed Market	N/A
Name and Title of Representative	SASAKI Mitsuhide, President
Address of Main Office	2-3-13 Azuchimachi, Chuo-ku, Osaka-shi Osaka, 541-0052 (From Feb. 26, 2024, 2-6-12, Minamihonmachi, Chuo-ku, Osaka-shi Osaka, 541-0054) Tel. +81-6-7777-7779
(Closest Point of Contact)	KDX Hamamatsucho Building 5F, 2-7-19 Hamamatsucho, Minato-ku, Tokyo, 105-0013 Tel. +81-3-5777-2679
Home Page	https://jinjib.co.jp/
Date of Incorporation	Mar. 23, 2015
Description of Business	Employment support service and Human resources development services for high school students (graduates)
Category of Industry / Code	Services / 142A(ISIN JP3394950004)
Authorized Total No. of Shares to be Issued	4,786,000 shares
No. of Issued Shares	1,196,500 shares (As of Feb. 16, 2024)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	1,396,500 shares (Note) The number includes newly issued shares issued through the public offering.
Capital	JPY 98,000 thousand (As of Feb. 16, 2024)
No. of Shares per Share Unit	100 shares
Business Year	From Apr. 1 to Mar. 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Mar. 31
Record Date of Surplus Dividend	Sep. 30 and Mar. 31
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	PricewaterhouseCoopers Japan LLC
Managing Trading Participant	SBI SECURITIES Co.,Ltd.

(Reference Translation)

<Overview of Public Offering and Secondary Distribution >

Public Offering / Secondary Distribution	Public Offering (Newly Issued Shares) Secondary Distribution (Placement Underwritten and Purchased by Principal Underwriting Participants)	200,000 shares 150,000 shares
	Secondary Distribution (Placement by over-allotment scheme)	52,500 shares
Original Share offerors	SASAKI Mitsuhide	150,000 shares
Offering Price Determination Method	Book-building method	
Provisional Conditions Determination Date	Mar. 4, 2024	
Book-building Period Offering Price Determination Date	Mar. 6, 2024 to Mar. 12, 2024 Mar. 13, 2024	
Subscription Period Payment Date	Mar. 14, 2024 to Mar. 19, 2024 Mar. 21, 2024	
Settlement Date	Mar. 22, 2024	
Principal Underwriting Participants	SBI SECURITIES Co.,Ltd. SMBC Nikko Securities Inc. IwaiCosmo Securities Co.,Ltd. KAGAWA Securities Co., Ltd Kyokuto Securities Co., Ltd. J Trust Global Securities Co., Ltd. Tokai Tokyo Securities Co., Ltd. TOYO SECURITIES CO.,LTD. Monex, Inc. Mito Securities Co.,Ltd. Musashi Securities Co.,Ltd. Akatsuki Securities, Inc. MATSUI SECURITIES CO.,LTD.	

- (Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.
- (Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.
- (Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.