

### Outline of Initial Listing Issue

On Feb. 20, 2024, TSE approved the initial listing of STG CO.,LTD. (hereinafter "the Company") on Growth Market.

The Company's shares are currently listed on TOKYO PRO Market, but will be delisted from TOKYO PRO Market on Mar. 20, 2024.

Company Name	STG CO.,LTD.
Scheduled Listing Date	Mar. 21, 2024
Market Section	Growth Market
Current Listed Market	TOKYO PRO Market (Listed in Jun. 2019)
Name and Title of Representative	SATO Teruaki, President and Chief Executive Officer
Address of Main Office	6-82-2 Yamaga-cho Yao-shi Osaka, 581-0812 Tel. +81-72-928-0212
(Closest Point of Contact)	(Same as above)
Home Page	<a href="https://www.stgroup.jp/en/">https://www.stgroup.jp/en/</a>
Date of Incorporation	Jun. 21, 1982
Description of Business	Manufacture and sales of magnesium and aluminium die-cast products
Category of Industry / Code	Nonferrous Metals / 5858(ISIN JP3163050002)
Authorized Total No. of Shares to be Issued	3,047,200 shares
No. of Issued Shares	838,400 shares (As of Feb. 20, 2024)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	988,400 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 195,062 thousand (As of Feb. 20, 2024)
No. of Shares per Share Unit	100 shares
Business Year	From Apr. 1 to Mar. 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Mar. 31
Record Date of Surplus Dividend	Sep. 30 and Mar. 31
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	ERNST & YOUNG SHINNIHON LLC
Managing Trading Participant	Mizuho Securities Co., Ltd.

(Reference Translation)

<Overview of Public Offering and Secondary Distribution >

Public Offering /	Public Offering (Newly Issued Shares)	150,000 shares
Secondary Distribution	Secondary Distribution	160,500 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Distribution	46,000 shares
	(Placement by over-allotment scheme)	
Original Share offerors	Gogin Capital 3, L.P.	40,000 shares
	KSP FUND No.3B	26,100 shares
	TNP Small/Medium Size & Venture	20,000 shares
	Enterprises Growth Promotion Investment Limited Partnership	
	KSP FUND No.4	20,000 shares
	Others	54,400 shares
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	Mar. 4, 2024	
Determination Date		
Book-building Period	Mar. 5, 2024 to Mar. 11, 2024	
Offering Price	Mar. 12, 2024	
Determination Date		
Subscription Period	Mar. 13, 2024 to Mar. 18, 2024	
Payment Date	Mar. 19, 2024	
Settlement Date	Mar. 21, 2024	
Principal Underwriting Participants	Mizuho Securities Co., Ltd. SBI SECURITIES Co.,Ltd. Rakuten Securities, Inc. Monex, Inc. MATSUI SECURITIES CO.,LTD. Okasan Securities Co., Ltd. Leading Securities Co.,Ltd.	

- (Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.
- (Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.
- (Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.