

Outline of Initial Listing Issue

Company Name	HATCH WORK CO.,LTD.
Scheduled Listing Date	Mar. 26, 2024
Market Section	Growth Market
Current Listed Market	N/A
Name and Title of Representative	MASUDA Tomohei, President
Address of Main Office	DF Building 2-2-8 Minamiaoyama, Minato-ku Tokyo, 107-0062 Tel. +81-3-5772-3621
(Closest Point of Contact)	(Same as above)
Home Page	https://hatchwork.co.jp/
Date of Incorporation	Jun. 26, 2000
Description of Business	Providing the monthly parking search portalsite “At Parking”, the monthly parking online management support service “At Parking Cloud” and the rental meeting room service “At Business Center”
Category of Industry / Code	Information & Communication / 148A(ISIN JP3769350004)
Authorized Total No. of Shares to be Issued	3,000,000 shares
No. of Issued Shares	1,707,900 shares (As of Feb. 20, 2024)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	1,817,900 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 100,000 thousand (As of Feb. 20, 2024)
No. of Shares per Share Unit	100 shares
Business Year	From Jan. 1 to Dec. 31
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Dec. 31
Record Date of Surplus Dividend	Jun. 30 and Dec. 31
Transfer Agent	Mizuho Trust & Banking Co., Ltd.
Auditor	Miogi Audit Corporation
Managing Trading Participant	SMBC Nikko Securities Inc.

(Reference Translation)

<Overview of Public Offering and Secondary Distribution >

Public Offering / Secondary Distribution	Public Offering (Newly Issued Shares)	110,000 shares
	Public Offering (Treasury Shares)	51,900 shares
	Secondary Distribution (Placement Underwritten and Purchased by Principal Underwriting Participants)	141,400 shares
	Secondary Distribution (Placement by over-allotment scheme)	45,400 shares
Original Share offerors	MASUDA Tomohei	64,400 shares
	OTAKE Hiroshi	55,000 shares
	Val International Co.,Ltd.	20,000 shares
	FUKUDA Noriyuki	2,000 shares
Offering Price Determination Method	Book-building method	
Provisional Conditions Determination Date	Mar. 7, 2024	
Book-building Period	Mar. 8, 2024 to Mar. 14, 2024	
Offering Price Determination Date	Mar. 15, 2024	
Subscription Period	Mar. 18, 2024 to Mar. 22, 2024	
Payment Date	Mar. 25, 2024	
Settlement Date	Mar. 26, 2024	
Principal Underwriting Participants	SMBC Nikko Securities Inc. SBI SECURITIES Co.,Ltd. Okasan Securities Co., Ltd. Tokai Tokyo Securities Co., Ltd. MATSUI SECURITIES CO.,LTD. AIZAWA SECURITIES CO., LTD. Kyokuto Securities Co., Ltd. TOYO SECURITIES CO.,LTD.	

- (Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.
- (Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.
- (Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.