

Outline of Initial Listing Issue

Company Name	Columbia Works Inc.
Scheduled Listing Date	Mar. 27, 2024
Market Section	Standard Market
Current Listed Market	N/A
Name and Title of Representative	NAKAUCHI Hitoshi, CEO
Address of Main Office	3-28-15 Shibuya, Shibuya-ku Tokyo, 150-0002 Tel. +81-3-6427-1562
(Closest Point of Contact)	(Same as above)
Home Page	https://columbiaworks.jp
Date of Incorporation	May14, 2013
Description of Business	Real estate development, Real estate leasing and management and Hotel management, in a single segment of real estate development
Category of Industry / Code	Real Estate / 146A(ISIN JP3305940003)
Authorized Total No. of Shares to be Issued	10,000,000 shares
No. of Issued Shares	2,500,000 shares (As of Feb. 20, 2024)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	3,333,400 shares (Note) The number includes newly issued shares issued through the public offering.
Capital	JPY 100,000 thousand (As of Feb. 20, 2024)
No. of Shares per Share Unit	100 shares
Business Year	From Jan. 1 to Dec. 31
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Dec. 31
Record Date of Surplus Dividend	Jun. 30 and Dec. 31
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	Futaba Audit Corporation
Managing Trading Participant	Nomura Securities Co.,Ltd.

(Reference Translation)

<Overview of Public Offering and Secondary Distribution >

Public Offering / Secondary Distribution	Public Offering (Newly Issued Shares) Secondary Distribution (Placement Underwritten and Purchased by Principal Underwriting Participants)	833,400 shares 80,100 shares
	Secondary Distribution (Placement by over-allotment scheme)	137,000 shares
Original Share offerors	NAKAUCHI Hitoshi MIZUYAMA Naoya	74,800 shares 5,300 shares
Offering Price Determination Method	Book-building method	
Provisional Conditions Determination Date	Mar. 6, 2024	
Book-building Period Offering Price Determination Date	Mar. 8, 2024 to Mar. 14, 2024 Mar. 15, 2024	
Subscription Period Payment Date	Mar. 18, 2024 to Mar. 22, 2024 Mar. 26, 2024	
Settlement Date	Mar. 27, 2024	
Principal Underwriting Participants	Nomura Securities Co.,Ltd. SMBC Nikko Securities Inc. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. IwaiCosmo Securities Co.,Ltd. SBI SECURITIES Co.,Ltd. Rakuten Securities, Inc. Akatsuki Securities, Inc.	

- (Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.
- (Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.
- (Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.