

Outline of Initial Listing Issue

\* The Company revised data for Description of Business effective Feb. 27, 2024. The revisions are underlined.

Company Name	L is B Corp.
Scheduled Listing Date	Mar. 26, 2024
Market Section	Growth Market
Current Listed Market	N/A
Name and Title of Representative	YOKOI Taisuke, CEO
Address of Main Office	3-11-11 Iwamotocho, Chiyoda-ku, Tokyo, 101-0032 Tel. +81-3-5812-4735
(Closest Point of Contact)	(Same as above)
Home Page	<a href="https://l-is-b.com/ja/">https://l-is-b.com/ja/</a>
Date of Incorporation	Sep. 29, 2010
Description of Business	Development and provision of on-site DX services centered on business chat “direct” for <u>field</u> workers
Category of Industry / Code	Information & Communication / 145A (ISIN JP3167730005)
Authorized Total No. of Shares to be Issued	16,620,000 shares
No. of Issued Shares	4,155,200 shares (As of Feb. 20, 2024)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	4,955,200 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 100,000 thousand (As of Feb. 20, 2024)
No. of Shares per Share Unit	100 shares
Business Year	From Jan. 1 to Dec. 31
General Shareholders Meeting	In March
Record Date	Dec. 31
Record Date of Surplus Dividend	Jun. 30 and Dec. 31
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	GYOSEI & CO.
Managing Trading Participant	Nomura Securities Co.,Ltd.

(Reference Translation)

<Overview of Public Offering and Secondary Distribution >

Public Offering / Secondary Distribution	Public Offering (Newly Issued Shares) Secondary Distribution (Placement Underwritten and Purchased by Principal Underwriting Participants)	800,000 shares 654,500 shares
	Secondary Distribution (Placement by over-allotment scheme)	218,100 shares
Original Share offerors	YOKOI Taisuke Internet Initiative Japan Inc.	342,000 shares 312,500 shares
Offering Price Determination Method	Book-building method	
Provisional Conditions Determination Date	Mar. 7, 2024	
Book-building Period Offering Price Determination Date	Mar. 8, 2024 to Mar. 13, 2024 Mar. 14, 2024	
Subscription Period Payment Date	Mar. 15, 2024 to Mar. 21, 2024 Mar. 25, 2024	
Settlement Date	Mar. 26, 2024	
Principal Underwriting Participants	Nomura Securities Co.,Ltd. SBI SECURITIES Co.,Ltd. Okasan Securities Co., Ltd. IwaiCosmo Securities Co.,Ltd. Monex, Inc. Akatsuki Securities, Inc. Mito Securities Co.,Ltd. TOYO SECURITIES CO.,LTD. Musashi Securities Co.,Ltd.	

- (Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.
- (Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.
- (Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.