

Outline of Initial Listing Issue

Company Name	SORACOM,INC.
Scheduled Listing Date	Mar. 26, 2024
Market Section	Growth Market
Current Listed Market	N/A
Name and Title of Representative	TAMAGAWA Ken, CEO
Address of Main Office	3F Ojima BLDG, 4-5-6 Tamagawa, Setagaya-ku Tokyo, 158-0094 (The above is address of main office in the registration. Actual operations are conducted at the following "Closest Point of Contact".)
(Closest Point of Contact)	9F Sumitomo Fudousan Moto-Akasaka BLDG, 1-5-12 Moto-Akasaka, Minato-ku, Tokyo, 107-0051 Tel. +81-50-3171-7091
Home Page	https://soracom.com/ja-jp/
Date of Incorporation	Nov. 10, 2014
Description of Business	Development and provision of the IoT platform "SORACOM"
Category of Industry / Code	Information & Communication/ 147A (ISIN JP3436240000)
Authorized Total No. of Shares to be Issued	153,000,000 shares
No. of Issued Shares	38,487,009 shares (As of Feb. 20, 2024)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	43,220,809 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 100,000 thousand (As of Feb. 20, 2024)
No. of Shares per Share Unit	100 shares
Business Year	From Apr. 1 to Mar. 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Mar. 31
Record Date of Surplus Dividend	Sep. 30 and Mar. 31
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	KPMG AZSA LLC
Managing Trading Participant	Mizuho Securities Co., Ltd.

(Reference Translation)

<Overview of Public Offering and Secondary Distribution >

Public Offering /	Public Offering (Newly Issued Shares)	4,733,800 shares
Secondary Distribution	Secondary Distribution	6,071,500 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Distribution	1,620,700 shares
	(Placement by over-allotment scheme)	
Original Share offerors	KDDI CORPORATION	6,071,500 shares
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	Mar. 6, 2024	
Determination Date		
Book-building Period	Mar. 7, 2024 to Mar. 13, 2024	
Offering Price	Mar. 14, 2024	
Determination Date		
Subscription Period	Mar. 15, 2024 to Mar. 21, 2024	
Payment Date	Mar. 25, 2024	
Settlement Date	Mar. 26, 2024	
Principal Underwriting Participants	Mizuho Securities Co., Ltd. Daiwa Securities Co. Ltd. Nomura Securities Co.,Ltd. SMBC Nikko Securities Inc. Okasan Securities Co., Ltd. Tokai Tokyo Securities Co., Ltd. MATSUI SECURITIES CO.,LTD. Monex, Inc. Rakuten Securities, Inc.	

- (Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.
- (Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.
- (Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.