

Outline of Initial Listing Issue

Company Name	Dive Inc.
Scheduled Listing Date	Mar. 27, 2024
Market Section	Growth Market
Current Listed Market	N/A
Name and Title of Representative	SHOJI Kiyoshi, President
Address of Main Office	2-8-1 Shinjuku, Shinjuku-ku Tokyo, 160-0022 Tel. +81-3-6311-9833
(Closest Point of Contact)	(Same as above)
Home Page	https://dive.design/
Date of Incorporation	Mar. 29, 2002
Description of Business	Staffing and recruitment business specializing in resort work, Accommodation facility management business, and Information system solution business
Category of Industry / Code	Servicies / 151A (ISIN JP3497600001)
Authorized Total No. of Shares to be Issued	9,600,000 shares
No. of Issued Shares	2,400,000 shares (As of Feb. 21, 2024)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	2,765,000 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 10,000 thousand (As of Feb. 21, 2024)
No. of Shares per Share Unit	100 shares
Business Year	From Jul. 1 to Jun. 30 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Jun. 30
Record Date of Surplus Dividend	Dec. 31 and Jun. 30
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	Grant Thornton Taiyo LLC
Managing Trading Participant	SBI SECURITIES Co.,Ltd.

(Reference Translation)

<Overview of Public Offering and Secondary Distribution >

Public Offering /	Public Offering (Newly Issued Shares)	365,000 shares
Secondary Distribution	Secondary Distribution	250,000 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Distribution	92,200 shares
	(Placement by over-allotment scheme)	
Original Share offerors	SHOJI Kiyoshi	205,700 shares
	nakanaka LLC	44,300 shares
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	Mar. 7, 2024	
Determination Date		
Book-building Period	Mar. 11, 2024 to Mar. 15, 2024	
Offering Price	Mar. 18, 2024	
Determination Date		
Subscription Period	Mar. 19, 2024 to Mar. 25, 2024	
Payment Date	Mar. 26, 2024	
Settlement Date	Mar. 27, 2024	
Principal Underwriting Participants	SBI SECURITIES Co.,Ltd. SMBC Nikko Securities Inc. Daiwa Securities Co. Ltd. MATSUI SECURITIES CO.,LTD. Monex, Inc. Rakuten Securities, Inc. Akatsuki Securities, Inc. IwaiCosmo Securities Co.,Ltd. Okasan Securities Co., Ltd. Kyokuto Securities Co., Ltd.	

- (Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.
- (Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.
- (Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.