

Outline of Initial Listing Issue

Company Name	Thinca Co.,Ltd.
Scheduled Listing Date	Mar. 27, 2024
Market Section	Growth Market
Current Listed Market	N/A
Name and Title of Representative	EJIRI Takahiro, President
Address of Main Office	3-3 Kanda-Nishiki-cho, Chiyoda-ku Tokyo, 101-0054 Tel. +81-3-6721-0415
(Closest Point of Contact)	(Same as above)
Home Page	https://www.thinca.co.jp/
Date of Incorporation	Jan. 8, 2014
Description of Business	Development and distribution of communication platform “KAICLOUD”, and other related business
Category of Industry / Code	Information & Communication / 149A(ISIN JP3371670005)
Authorized Total No. of Shares to be Issued	10,400,000 shares
No. of Issued Shares	2,692,320 shares (As of Feb. 21, 2024)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	3,159,320 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 99,000 thousand (As of Feb. 21, 2024)
No. of Shares per Share Unit	100 shares
Business Year	From Jan. 1 to Dec. 31
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Dec. 31
Record Date of Surplus Dividend	Jun. 30 and Dec. 31
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	Grant Thornton Taiyo LLC
Managing Trading Participant	SMBC Nikko Securities Inc.

(Reference Translation)

<Overview of Public Offering and Secondary Distribution >

Public Offering /	Public Offering (Newly Issued Shares)	467,000 shares
Secondary Distribution	Secondary Distribution	153,000 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Distribution	93,000 shares
	(Placement by over-allotment scheme)	
Original Share offerors	EJIRI Takahiro	143,000 shares
	OKANO Taizan	10,000 shares
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	Mar. 8, 2024	
Determination Date		
Book-building Period	Mar. 11, 2024 to Mar. 15, 2024	
Offering Price	Mar. 18, 2024	
Determination Date		
Subscription Period	Mar. 19, 2024 to Mar. 25, 2024	
Payment Date	Mar. 26, 2024	
Settlement Date	Mar. 27, 2024	
Principal Underwriting Participants	SMBC Nikko Securities Inc. SBI SECURITIES Co.,Ltd. Monex, Inc. Rakuten Securities, Inc. Hirogin Securities Co.,Ltd. Okasan Securities Co., Ltd.	

- (Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.
- (Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.
- (Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.