

Outline of Initial Listing Issue

Company Name	JSH Co.,Ltd.
Scheduled Listing Date	Mar. 26, 2024
Market Section	Growth Market
Current Listed Market	N/A
Name and Title of Representative	NOGUCHI Kazuteru, President
Address of Main Office	1-1-5 Kyobashi, Chuo-ku Tokyo, 104-0031 Tel. +81-3-3272-0606
(Closest Point of Contact)	(Same as above)
Home Page	https://www.jsh-japan.jp/
Date of Incorporation	Apr. 4, 2016
Description of Business	Regional revitalization business (Employment support services for people with disabilities, Tourism and tourist products service), Home medical care business (Psychiatric home visit consultations and home nursing care services)
Category of Industry / Code	Services / 150A(ISIN JP3386920007)
Authorized Total No. of Shares to be Issued	18,530,400 shares
No. of Issued Shares	4,632,600 shares (As of Feb. 21, 2024)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	5,482,600 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 985,075 thousand (As of Feb. 21, 2024)
No. of Shares per Share Unit	100 shares
Business Year	From Apr. 1 to Mar. 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Mar. 31
Record Date of Surplus Dividend	Sep. 30 and Mar. 31
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	KPMG AZSA LLC
Managing Trading Participant	SBI SECURITIES Co.,Ltd.

(Reference Translation)

<Overview of Public Offering and Secondary Distribution >

Public Offering / Secondary Distribution	Public Offering (Newly Issued Shares) Secondary Distribution (Placement by over-allotment scheme)	850,000 shares 127,500 shares
Offering Price Determination Method	Book-building method	
Provisional Conditions Determination Date	Mar. 6, 2024	
Book-building Period	Mar. 8, 2024 to Mar. 14, 2024	
Offering Price Determination Date	Mar. 15, 2024	
Subscription Period	Mar. 18, 2024 to Mar. 22, 2024	
Payment Date	Mar. 25, 2024	
Settlement Date	Mar. 26, 2024	
Principal Underwriting Participants	SBI SECURITIES Co.,Ltd. Mizuho Securities Co., Ltd. FFG Securities Co.,Ltd. AIZAWA SECURITIES CO., LTD. Okasan Securities Co., Ltd.	

- (Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.
- (Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.
- (Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.