

Outline of Initial Listing Issue

Company Name	Caulis Inc.
Scheduled Listing Date	Mar. 28, 2024
Market Section	Growth Market
Current Listed Market	N/A
Name and Title of Representative	SHIMAZU Atsuyoshi, CEO
Address of Main Office	Otemachi Bldg. 4F, FINOLAB, 1-6-1 Otemachi, Chiyoda-ku Tokyo, 100-0004 Tel. +81-3-4577-6567
(Closest Point of Contact)	(Same as above)
Home Page	<a href="https://caulis.jp/">https://caulis.jp/</a>
Date of Incorporation	Dec. 4, 2015
Description of Business	Provision of cloud-based fraud detection services for corporate clients, etc.
Category of Industry / Code	Information & Communication / 153A (ISIN JP3205750007)
Authorized Total No. of Shares to be Issued	22,820,000 shares
No. of Issued Shares	5,706,700 shares (As of Feb. 22, 2024)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	6,086,700 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 55,000 thousand (As of Feb. 22, 2024)
No. of Shares per Share Unit	100 shares
Business Year	From Jan. 1 to Dec. 31
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Dec. 31
Record Date of Surplus Dividend	Jun. 30 and Dec. 31
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	ERNST & YOUNG SHINNIHON LLC
Managing Trading Participant	SBI SECURITIES Co.,Ltd.

(Reference Translation)

<Overview of Public Offering and Secondary Distribution >

Public Offering / Secondary Distribution	Public Offering (Newly Issued Shares) Secondary Distribution (Placement Underwritten and Purchased by Principal Underwriting Participants)	380,000 shares 1,210,700 shares
	Secondary Distribution (Placement by over-allotment scheme)	238,600 shares
Original Share offerors	ANDO Yosuke SHIMAZU Atsuyoshi DENTSU SOKEN INC. Others	240,000 shares 200,000 shares 188,600 shares 582,100 shares
Offering Price Determination Method	Book-building method	
Provisional Conditions Determination Date	Mar. 8, 2024	
Book-building Period	Mar. 12, 2024 to Mar. 18, 2024	
Offering Price Determination Date	Mar. 19, 2024	
Subscription Period	Mar. 21, 2024 to Mar. 26, 2024	
Payment Date	Mar. 27, 2024	
Settlement Date	Mar. 28, 2024	
Principal Underwriting Participants	SBI SECURITIES Co.,Ltd. Daiwa Securities Co. Ltd. Rakuten Securities, Inc. Monex, Inc. SMBC Nikko Securities Inc. Okasan Securities Co., Ltd. MATSUI SECURITIES CO.,LTD.	

- (Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.
- (Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.
- (Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.