

Outline of Initial Listing Issue

Company Name	Information Strategy and Technology Co.,Ltd.
Scheduled Listing Date	Mar. 28, 2024
Market Section	Growth Market
Current Listed Market	N/A
Name and Title of Representative	TAKAI Jun, President
Address of Main Office	3-9-19 Higashi, Shibuya-ku Tokyo, 150-0011 Tel. +81-3-5468-6670
(Closest Point of Contact)	(Same as above)
Home Page	https://www.is-tech.co.jp/
Date of Incorporation	Jan. 23, 2009
Description of Business	DX support services for large enterprises, etc.
Category of Industry / Code	Information & Communication / 155A(ISIN JP3393700004)
Authorized Total No. of Shares to be Issued	34,000,000 shares
No. of Issued Shares	8,500,000 shares (As of Feb. 22, 2024)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	9,970,000 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 50,000 thousand (As of Feb. 22, 2024)
No. of Shares per Share Unit	100 shares
Business Year	From Jan. 1 to Dec. 31
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Dec. 31
Record Date of Surplus Dividend	Jun. 30 and Dec. 31
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	ES Next LLC
Managing Trading Participant	Mizuho Securities Co., Ltd.

(Reference Translation)

<Overview of Public Offering and Secondary Distribution >

Public Offering / Secondary Distribution	Public Offering (Newly Issued Shares) Secondary Distribution (Placement Underwritten and Purchased by Principal Underwriting Participants)	1,470,000 shares 600,000 shares
	Secondary Distribution (Placement by over-allotment scheme)	310,500 shares
Original Share offerors	TAKAI Jun	600,000 shares
Offering Price Determination Method	Book-building method	
Provisional Conditions Determination Date	Mar. 8, 2024	
Book-building Period Offering Price Determination Date	Mar. 11, 2024 to Mar. 15, 2024 Mar. 18, 2024	
Subscription Period Payment Date	Mar. 19, 2024 to Mar. 25, 2024 Mar. 27, 2024	
Settlement Date	Mar. 28, 2024	
Principal Underwriting Participants	Mizuho Securities Co., Ltd. AIZAWA SECURITIES CO., LTD. Akatsuki Securities, Inc. IwaiCosmo Securities Co.,Ltd. SBI SECURITIES Co.,Ltd. Kyokuto Securities Co., Ltd. MATSUI SECURITIES CO.,LTD. Monex, Inc. Marusan Securities Co.,Ltd.	

- (Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.
- (Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.
- (Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.