

Outline of Initial Listing Issue

Company Name	Material Group Inc.
Scheduled Listing Date	Mar. 29, 2024
Market Section	Growth Market
Current Listed Market	N/A
Name and Title of Representative	AOSAKI So, President
Address of Main Office	Arkhills Ark Mori Building 35F, 1-12-32 Akasaka, Minato-ku Tokyo, 107-6035 Tel. +81-3-6869-1100
(Closest Point of Contact)	(Same as above)
Home Page	https://materialgroup.jp/
Date of Incorporation	Aug. 18, 2014
Description of Business	Marketing communication consulting services centred around PR and digital
Category of Industry / Code	Services / 156A(ISIN JP3869850002)
Authorized Total No. of Shares to be Issued	39,300,000 shares
No. of Issued Shares	9,827,197 shares (As of Feb. 22, 2024)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	9,877,197 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 90,000 thousand (As of Feb. 22, 2024)
No. of Shares per Share Unit	100 shares
Business Year	From Sep. 1 to Aug. 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Aug. 31
Record Date of Surplus Dividend	The end of Feb. and Aug. 31
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	A&A Partners
Managing Trading Participant	Nomura Securities Co.,Ltd.

(Reference Translation)

<Overview of Public Offering and Secondary Distribution >

Public Offering /	Public Offering (Newly Issued Shares)	50,000 shares
Secondary Distribution	Secondary Distribution	4,837,100 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Distribution	733,000 shares
	(Placement by over-allotment scheme)	
Original Share offerors	Strategic PR Investment Limited Partnership	3,439,600 shares
	10X Investment Ltd.	1,109,000 shares
	Retweet and Share Ltd.	288,500 shares
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	Mar. 12, 2024	
Determination Date		
Book-building Period	Mar. 13, 2024 to Mar. 18, 2024	
Offering Price	Mar. 19, 2024	
Determination Date		
Subscription Period	Mar. 21, 2024 to Mar. 26, 2024	
Payment Date	Mar. 28, 2024	
Settlement Date	Mar. 29, 2024	
Principal Underwriting	Nomura Securities Co.,Ltd.	
Participants	SMBC Nikko Securities Inc.	
	Mizuho Securities Co., Ltd.	
	SBI SECURITIES Co.,Ltd.	
	Rakuten Securities, Inc.	
	Akatsuki Securities, Inc.	
	IwaiCosmo Securities Co.,Ltd.	

- (Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.
- (Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.
- (Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.