

[Translation]

July 28, 2016

Company Name: Japan Exchange Group, Inc.  
Name of Representative: Akira Kiyota,  
Director & Representative Executive Officer,  
Group CEO  
(Code No.: 8697, TSE 1st Section)  
Inquiries: Corporate Communications  
(TEL: +81-3-3666-1361)

Decision on Matters Regarding Acquisition of Own Shares  
(Acquisition of Own Shares based on Provisions of the Articles of Incorporation  
Pursuant to Article 459, Paragraph 1 of the Companies Act)

Japan Exchange Group, Inc. reached a resolution in its Board of Directors meeting, held on July 28, 2016, on matters regarding acquisition of own shares in accordance with the provisions of its Articles of Incorporation and Article 459, Paragraph 1 of the Companies Act. Details are as follows.

1. Reason for Acquiring Own Shares  
Implement a capital policy that utilizes debt in light of the current interest rate environment, and increase shareholder returns.
2. Matters Pertaining to Acquisition
  - (1) Classification of Shares to be Acquired Common shares
  - (2) Total No. of Shares to be Acquired 10,000,000 shares (maximum)  
(1.8% of total no. of shares issued  
(excluding treasury shares))
  - (3) Total Value of Shares to be Acquired JPY 10 billion (maximum)
  - (4) Acquisition Period July 29, 2016 – January 27, 2017
  - (5) Acquisition Method Purchase on the market of Tokyo Stock Exchange
3. Remarks  
Funds for this own share acquisition will initially be made up of capital reserves, with plans for debt fund raising at an early stage.

(Reference) No. of treasury shares as of June 30, 2016  
Total no. of shares issued (excluding treasury shares) 549,061,848 shares  
No. of treasury shares 7,252 shares