



[Translation]

March 3, 2017

Company Name: Japan Exchange Group, Inc.  
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Director & Representative Executive Officer,  
Group CEO  
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### Decision on Terms and Conditions for Issuance of Corporate Bonds

Today, Japan Exchange Group, Inc. decided on the terms and conditions of its corporate bonds to be issued based on the resolution of its Board of Directors meeting held on January 30, 2017. The terms and conditions are as follows.

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|----|---------------------------------|---|
| 1. | Name of Corporate Bonds         | First series of unsecured straight bonds of Japan Exchange Group, Inc. (with inter-bond <i>pari passu</i> clause and for professional investors only) |
| 2. | Issuance Amount                 | JPY 20 billion  |
| 3. | Issuance Price                  | 100 yen per 100 yen face value for each bond  |
| 4. | Redemption Price at Maturity    | 100 yen per 100 yen face value for each bond  |
| 5. | Coupon Rate                     | 0.355%  |
| 6. | Payment Date                    | March 16, 2017  |
| 7. | Maturity Date                   | March 16, 2027 (10-year bonds)  |
| 8. | Interest Payment Dates          | March 16 and September 16 of each year<br>(First interest payment date: September 16, 2017)   |
| 9. | Book-entry Transfer Institution | Japan Securities Depository Center, Inc.  |

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