

Thirteenth "Council of Experts Concerning the Follow-up of Market Restructuring"  
— Agenda —

Tokyo Stock Exchange, Inc.

1. Date: Monday, December 18, 2023 3:30 p.m. - 5:30 p.m.
2. Place: Tokyo Stock Exchange 15F Conference Room
3. Agenda:
  - i. Opening
  - ii. Future actions to enhance the functionality of the Growth Market
    - TSE explanation
    - Observers explanation
    - Discussion
  - iii. Expansion of English Disclosure in the Prime Market
    - TSE explanation
    - Discussion
  - iv. Future Discussion Topics in the Follow-up Council
    - TSE explanation
    - Discussion
  - v. Confirmation of next schedule, Closing

<Handouts>

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| Document 1 | Agenda  |
| Document 2 | TSE Explanatory Material (a) (Summary of Interviews with Growth Market Users)                   |
| Document 3 | TSE Explanatory Material (b) (Future Actions to Enhance the Functionality of the Growth Market) |
| Document 4 | Observer (Financial Services Agency) Explanatory Material <i>*Japanese only</i>                 |
| Document 5 | Observer (Ministry of Economy, Trade and Industry) Explanatory Material <i>*Japanese only</i>   |
| Document 6 | TSE Explanatory Material (c) (Expansion of English Disclosure in the Prime Market)              |
| Document 7 | TSE Explanatory Material (d) (Future Discussion Topics in the Follow-up Council)                |