*MMMMM DD, YYYY*

To Tokyo Stock Exchange, Inc.

|  |  |
| --- | --- |
| Trade name or Company name |  |
| Position and name of Representative |  |
| Address and name of Agent |  |

**Information Sheet**

**(in the case the information is not disclosed by Form No. 5)**

We inform you of the following matters in relation to our company’s program information (scheduled for publication on *Date*):

|  |  |
| --- | --- |
| Law, etc. forming basis for documents disclosed in home country that is referenced |  ***[If disclosure formats, documents, etc. of your home country are used or referred to as program information, please indicate the name and applicable provisions, etc. of the law, etc. forming the basis for the disclosure for such disclosure documents, etc. ]*** |
| Accounting standards adopted | ***[If the program information is submitted jointly by several entities based on Article 206, Paragraph 5 of the Special Regulations, please indicate the accounting standards adopted by each of such entities.]***[ ]  Japanese accounting standards[ ]  US accounting standards[ ]  International accounting standards[ ]  Other ( )(Note)  |
| Credit rating obtained | ***[If it is planned that a program credit rating will be obtained before the listing date of the program, please indicate such credit rating.]*** |
| Name of underwriter | ***[If the lead managing underwriter is determined before the program listing date, please indicate the name of such underwriter.]*** |
| **Checklist for matters included herein*****[Please specify the parts (the paragraph name, page number, etc. of such parts) where the following information is included in your company’s program information (if the disclosure formats, documents, etc. of your home country are used or referred to, including such documents, etc.): (i) information that relates to the matters stipulated in Article 2, Paragraph 2, Item 1 (a) to (d) of the Cabinet Office Ordinance on Provision or Publication of Information on Securities, Etc. and (ii) information relating to matters concerning the issuer’s guarantee company.]*** |
| a. The relevant information is specified securities information |  |
| b. Matters relating to the relevant securities |  |
| c. Matters relating to securities other than securities issued by the issuer of the relevant securities  |  |
| d. Matters relating to the business and accounting of the issuer of the relevant securities | ***[If the program information is submitted jointly by multiple entities based on Article 206, Paragraph 5 of the Special Regulations, please specify the relevant parts of the program information with respect to all of such entities.]***(Matters relating to business) (Matters relating to accounting) |
| Matters relating to the guarantee company of the issuer | (Matters relating to its business) (Matters relating to accounting) |