**Issuer Filing Information**

**Company Name**

ISSUER FILING INFORMATION

|  |  |
| --- | --- |
| Type of Information: | Issuer Filing Information |
| Date of Filing (DD/MM/YY) |  |
| Company Name: (2) |  |
| Name and Title of Representative: (3) |  |
| Address of Registered Office: |  |
| Telephone: |  |
| Liaison Contact: |   |
| Name of J-Adviser: |  |
| Name and Title of Representative of J-Adviser: (4) |   |
| Address of Registered Office of J-Adviser: |  |
| Telephone of J-Adviser: |  |
| Financial Instruments Exchange Market: (5) |  |
| Address of Website for Announcement: (6) |  |
| Notes to Investors: (7)  |  |
| 1. TOKYO PRO Market is a market for specified investors, etc. and stocks listed on the market may involve a higher investment risk. Investors should act on their own responsibility and be aware of the listing qualification and timely disclosure requirements that apply to companies admitted to TOKYO PRO Market and associated risks such as the fluctuation of market prices. Prospective investors should make an investment judgement only after having carefully considered the contents of this Issuer Filing Information. In particular, investors should carefully consider the information disclosed in Part I Section III-4 Risk Factors Relating to Business, etc.
 |
| 1. Where this Issuer Filing Information (a) contains any false statement on important matters, or (b) lacks a statement on: (i) important matters that should be publicized or (ii) a material fact that is necessary for avoiding misunderstanding, a person who, at the time of publication of this Issuer Filing Information, is an officer (meaning an officer (a director (*torishimari-yaku*), accounting advisor (*kaikei-sanyo*), company auditor (*kansa-yaku*) or executive officer (*shikkou-yaku*), or a person who can be regarded as equivalent thereto) specified in Article 21, Paragraph 1, Item 1 of the Financial Instruments and Exchange Act of Japan (hereinafter "the Act") of the Company shall be liable to compensate persons who acquire the securities for damages arising from the false statement or the lack of a statement pursuant to the provisions of Article 22 of the Act as applied mutatis mutandis pursuant to Article 27-34 of the Act. This shall not apply to cases where the person who acquired the securities knew of the existence of the false statement or the lack of a statement at the time of acquiring the securities. Additionally, the officer shall not be required to assume the liability prescribed above, where he/she proves that he/she was not or was unable to become aware of, even with reasonable care, the existence of the false statement or the lack of a statement.
 |
| 1. The regulatory framework for TOKYO PRO Market is different in certain fundamental respects to the regulatory framework applicable to existing financial instruments exchange markets in Japan. J-Advisers have an important role in the regulatory approach of TOKYO PRO Market. Each TOKYO PRO Market company is required to appoint a J-Adviser to act for the Company in accordance with the Special Regulations of Securities Listing Regulations Concerning Specified Listed Securities (hereinafter "the Special Regulations"). The role of J-Advisers includes advising the company on the requirements for initial listing and managing the listing process. Investors should be aware of the Rules and Regulations of TOKYO PRO Market which are available on the Tokyo Stock Exchange website.
 |
| 1. Tokyo Stock Exchange, Inc., does not represent or warrant any part of the Issuer Filing Information (including whether the Issuer Filing Information (a) contains a false statement on important matters or (b) lacks a statement on: (i) important matters that should be stated or (ii) a material fact that is necessary for avoiding misunderstanding) and shall accept no liability for any damages described above or any other responsibilities.
 |

PART I: CORPORATE INFORMATION

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IV-2 Major Facilities (24)

IV-3 Plans for Construction of New Facilities or Removal of Existing Facilities (25)

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V-1 Shares of the Company

**(1) Total Number of Issued Shares, etc. (26)**

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| Registered/ Bearer, Par/Non-par/, Class | Number of Authorized Shares | Number of Unissued Shares | Number of Issued Shares as of Consolidated Fiscal Year-End (YY/MM/DD) | Number of Issued Shares as of Date of Publication(YY/MM/DD) | Financial Instruments Exchange, etc. where Shares are Listed or Registered | Details |
|  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |
| Total |  |  |  |  |  | ― |

**(2) Warrants (27)**

|  |  |  |
| --- | --- | --- |
| Category | As of End of Most Recent Business Year (YY/MM/DD) | As of End of Month prior to Announcement Date (YY/MM/DD) |
| Number of Warrants: |  |  |
| Number of Warrants that are Treasury Warrants: |  |  |
| Class of Stock to be Issued for Warrants: |  |  |
| Number of Shares to be Issued for Warrants: |  |  |
| Payment upon Warrant Exercise: |  |  |
| Warrant Exercise Period: |  |  |
| Issue Price of Stock and Total Amount to be Included as Paid-in Capital upon Warrant Exercise: |  |  |
| Terms and Conditions for Warrant Exercise: |  |  |
| Matters Relating to Warrant Transfer: |  |  |
| Matters Relating to Substitute Payments: |  |  |
| Matters Relating to Issuance of Warrants with Reorganization: |  |  |

**(3) Exercise of MSCB, etc. (27-2)**

**(4) Details of Rights Plans (28)**

|  |  |
| --- | --- |
| Date of Resolution: |  |
| Warrant Acquirers: |  |
| Number of Warrants: |  |
| Class of Stock to be Issued for Warrants: |  |
| Number of Shares of Stock to be Issued for Warrants: |  |
| Payment upon Warrant Exercise: |  |
| Warrant Exercise Period: |  |
| Issue Price of Stock and Total Amount for Inclusion as Paid-in Capital upon Warrant Exercise: |  |
| Terms and Conditions for Warrant Exercise: |  |
| Matters Relating to Warrant Transfer: |  |
| Matters Relating to Acquisition Terms and Conditions: |  |
| Establishment of Trusts: |  |
| Matters Relating to Substitute Payments: |  |

**(5) Changes in Number of Issued Shares, Capital, etc. (29)**

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| Date | Change in Number of Issued Shares | Number of Shares Outstanding | Change in Capital | Balance of Capital | Change in Capital Reserves | Balance of Capital Reserves |
|  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |

**(6) Type of Shareholders (30)**

As of YY/MM/DD

|  |  |  |
| --- | --- | --- |
| Category | Shareholder Composition ( shares per unit) | Number of Fractional Units (shares) |
| Government or Local Government | Financial Institution | Financial Instruments Business Operator | Other Corporate Entity | Foreign Corporate Entity, etc. | Individual and Others | Total |
| Non-individual | Individual |
| Number of Shareholders |  |  |  |  |  |  |  |  | - |
| Number of Shares Held (units) |  |  |  |  |  |  |  |  |  |
| Shareholding (%) |  |  |  |  |  |  |  | 100 | - |

**(7) Major Shareholders (31)**

|  |  |  |  |
| --- | --- | --- | --- |
| Name  | Address | Number of Shares Held (shares) | Shareholding (%) |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
| Total: |  |  |  |

**(8) Voting Rights (32)**

**(i) Number of Issued Shares**

As of YY/MM/DD

|  |  |  |  |
| --- | --- | --- | --- |
| Category | Number of Shares (shares) | Number of Voting Rights | Details |
| Non-voting Shares: |  | - |  |
| Shares with Limited Voting Rights (Treasury Stock, etc.): |  | - |  |
| Shares with Limited Voting Rights (Other): |  |  |  |
| Shares with Full Voting Rights (Treasury Stock, etc.): |  | - |  |
| Shares with Full Voting Rights (Other): |  |  |  |
| Fractional Units: |  | - |  |
| Total Number of Issued Shares: |  | - | - |
| Total Number of Shareholder Voting Rights: | - |  | - |

**(ii) Treasury Stock, etc.**

As of YY/MM/DD

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Name and Title of Holder | Address of Holder | Number of Shares Held in Own Name | Number of Shares Held under Different Names | Total Number of Shares Held | Ratio of No. of Shares Held to Total No. of Issued Shares (%) |
|  |  |  |  |  |  |
| Total | - |  |  |  |  |

**(9) Details of Stock Option Scheme (33)**

|  |  |
| --- | --- |
| Date of Resolution: |  |
| Class and Number of Warrant Acquirers: |  |
| Class of Stock to be Issued for Warrants: |  |
| Number of Shares: |  |
| Payment upon Warrants Exercise: |  |
| Warrant Exercise Period: |  |
| Terms and Conditions for Warrant Exercise: |  |
| Matters Relating to Warrant Transfer: |  |
| Matters Relating to Substitute Payments: |  |
| Matters Relating to Issuance of Warrants with Reorganization: |  |

**(10) Employee Share Ownership Program (33-2)**

V-2 Acquisition of Treasury Stock, etc. (34)

 **Class, etc. of Shares (35)**

**(1) Acquisition via Resolution of General Shareholders Meeting (36)**

|  |  |  |
| --- | --- | --- |
| Category | Number of Shares (shares) | Total Value |
| Resolution at General Shareholders Meeting (YY/MM/DD):(Acquisition Period: YY/MM/DD - YY/MM/DD) |  |  |
| Treasury Stock Acquired Prior to Most Recent Business Year: |  |  |
| Treasury Stock Acquired in Most Recent Business Year (YY/MM/DD - YY/MM/DD) |  |  |
| Total Number and Value of Remaining Shares Authorized to be Acquired: |  |  |
| % Unexecuted as of End of Most Recent Business Year: |  |  |
| Treasury Stock Acquired in Most Recent Period: |  |  |
| % Unexecuted as of Date of Announcement: |  |  |

 **(2) Acquisitions via Resolution of Board of Directors (37)**

|  |  |  |
| --- | --- | --- |
| Category | Number of Shares (shares) | Total Value |
| Resolution at Board of Directors Meeting (YY/MM/DD): (Acquisition Period: YY/MM/DD - YY/MM/DD)  |  |  |
| Treasury Stock Acquired Prior to Most Recent Business Year: |  |  |
| Treasury Stock Acquired in Most Recent Business Year (YY/MM/DD - YY/MM/DD) |  |  |
| Total Number and Value of Remaining Shares Authorized to be Acquired: |  |  |
| % Unexecuted as of End of Most Recent Business Year: |  |  |
| Treasury Stock Acquired in Most Recent Period: |  |  |
| % Unexecuted as of Date of Announcement: |  |  |

**(3) Details of Those Not Based on Resolution of General Shareholders Meeting or Board of Directors** **(38)**

**(4) Disposition and Holdings of Acquired Treasury Stock (39)**

|  |  |  |
| --- | --- | --- |
| Category | Most Recent Business Year | Most Recent Period |
| Number of Shares (shares) | Total Value of Disposition | Number of Shares (shares) | Total Value of Disposition  |
| Acquired Treasury Stock for which Underwriting Subscriptions were Conducted: |  |  |  |  |
| Acquired Treasury Stock Disposed of through Retirement: |  |  |  |  |
| Acquired Treasury Stock Transferred as a Result of Mergers, Stock Swaps, and Divestitures: |  |  |  |  |
| Others ( ): |  |  |  |  |
| Number of Shares of Treasury Stock Held: |  |  |  |  |

V-3 Dividend Policy (40)

V-4 Trends in Stock Price (41)

**(1) Share Price Annual Highs/Lows over Last Three Business Years**

|  |  |  |  |
| --- | --- | --- | --- |
| Business Year: |  |  |  |
| Fiscal Period: |  |  |  |
| High: |  |  |  |
| Low: |  |  |  |

**(2) Share Price Monthly Highs/Lows over Last Six Months**

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| Month: |  |  |  |  |  |  |
| High: |  |  |  |  |  |  |
| Low: |  |  |  |  |  |  |

V-5 Officers (42)

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| Position | Title | Name | Date of Birth | Career History | Term of Office | Remuneration | Number of Shares Held |
|  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |
| Total |  |  |

V-6 Corporate Governance

**(1) Corporate Governance, etc. (43)**

**(2) Details of Audit Fees, etc. (44)**

**(i) Contents of Compensation to Audit Firm**

|  |  |
| --- | --- |
| Category | Most Recent Consolidated Accounting Year |
| Compensation for Audit Certification Operations | Compensation for Non-audit Operations |
| Issuer: |  |  |
| Consolidated Subsidiaries: |  |  |
| Total: |  |  |

**(ii) Details of Other Significant Compensation**

**(iii) Details of Non-audit Operations Contracted to the Audit Firm**

**(iv) Policy for Determination of Audit Compensation**

V-7 Related Party Transactions (45)

VI. FINANCIAL CONDITION (46)

Consolidated Financial Statements, etc.

**(1) Consolidated Financial Statements (47)**

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(ii) **Consolidated Statement of Income and Consolidated Statement of Comprehensive Income (49)**

(iii) **Consolidated Statement of Changes in Shareholders**’ **Equity (50)**

(iv) **Consolidated Statement of Cash Flows (51)**

(v) **Consolidated Supplemental Schedule (52)**

**(2) Description of Major Assets and Liabilities (53)**

**(3) Other Matters (54)**

VII. TRENDS IN FOREIGN EXCHANGE RATES (55)

**1 Trends in Exchange Rates over Last Three Business Years**

|  |  |  |  |
| --- | --- | --- | --- |
| Business Year: |  |  |  |
| Fiscal Period: |  |  |  |
| High: |  |  |  |
| Low: |  |  |  |
| Average: |  |  |  |
| End of Period: |  |  |  |

**2 Exchange Rate Monthly Highs/Lows over Last Six Months**

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| Month: |  |  |  |  |  |  |
| High: |  |  |  |  |  |  |
| Low: |  |  |  |  |  |  |
| Average: |  |  |  |  |  |  |

**3 Exchange Rate as of Most Recent Date:**

 (YY/MM/DD)

VIII. OUTLINE OF SHARE ADMINISTRATION (56)

|  |  |
| --- | --- |
| Business Year:  | From MM/DD to MM/DD |
| General Shareholders Meeting: | In the month of MM |
| Record Date:  | MM/DD |
| Class of Shares: |  |
| Record Date of Dividend from Retained Earnings:  | MM/DD |
| Number of Shares per Unit: |  shares |
| Stock Transfer: Handling Department: Shareholder Registrar: Transfer Agency Department: Transfer Commission: New Share Issuance Commission: |  |
| Purchase of Fractional Units: Handling Department: Shareholder Registrar: Transfer Agency Department: Purchase Commission: |  |
| Method of Public Notification: |  |
| Benefits to Shareholders: |  |

PART II SPECIAL INFORMATION

1. CONSENT OF EXTERNAL EXPERTS (57)

PART III MATTERS RELATING TO OTHER SECURITIES

(Notes on Provision of Issuer Filing Information)

In the case of providing (or “presenting”; the same shall apply hereinafter) information based on the following notes on the provision of Issuer Filing Information pertaining to the notes on the provision of Specified Securities Information in accordance with said notes for Form 3, excluding “V-2 Acquisition of Treasury Stock, etc.” of “V. Other Issuer Information” under “Part I: Corporate Information,” the notes for Form 3 on “the date of filing Specified Securities Information,” “the date of the most recent filing of Specified Securities Information,” and “the most recent date” shall be read as “the end of the current consolidated accounting year” (or “the end of the current business year” in the case of an issuer that does not prepare consolidated financial statements), “the three most recent consolidated accounting years” shall be read as “the current consolidated accounting year and the two consolidated accounting years before that,” “the two most recent consolidated accounting years” and “the two most recent consolidated accounting years, etc.” shall be read as “the current consolidated accounting year and the consolidated accounting year before that,” “the most recent consolidated accounting year” and “the most recent consolidated accounting year, etc.” shall be read as “the current consolidated accounting year,” “the end of the most recent consolidated accounting year” shall be read as “the end of the current consolidated accounting year,” “the two most recent business years” and “the two most recent business years, etc.” shall be read as “the current business year and the business year before that,” “the most recent business year” shall be read as “the current business year,” “the end of the most recent business year” shall be read as “the end of the current business year,” and “provided in Specified Securities Information” shall be read as “provided in Issuer Filing Information” in the notes on the provision of Issuer Filing Information. Rephrasing of other expressions shall be made as appropriate.

With regard to Issuer Filing Information publicized within three months after the end of the consolidated interim accounting period pursuant to the provisions of Rule 128, Paragraph 1 of the Special Regulations, “consolidated accounting year” shall be read as “consolidated interim accounting period” or “consolidated second quarter cumulative period” and “consolidated financial statements” shall be read as “interim consolidated financial statements” or “quarterly consolidated financial statements.” Rephrasing of other expressions shall be made as appropriate.

(1) General Matters

a. The information to be provided and notes on their provision herein indicate the standard set of items to be provided in Issuer Filing Information. If there are unavoidable circumstances that prevent the issuer from complying and providing such information, the issuer may, where appropriate, provide information in accordance with the legal systems, accounting standards (limited to those stipulated in Rule 110, Paragraph 6 of the Special Regulations), business practices, etc. of its home country, etc. to the extent that the information provided is not misleading to investors. When providing Issuer Filing Information in English, the issuer shall provide information in accordance with the matters to be provided and the notes on their provision.

b. Other than the matters required below, the issuer may provide additional information related to each item of Issuer Filing Information.

c. In the case where amounts are provided in a currency other than Japanese yen, for major matters, the amount converted into Japanese yen shall also be provided.

d. In the case where amounts are provided in a currency other than Japanese yen and are converted to Japanese yen, the conversion shall be made based on the foreign currency exchange rate on a specific day. In such case, the issuer shall provide additional information on the date, conversion rate applied, types of foreign currency exchange rates referenced, and other necessary matters.

e. With regard to the Issuer Filing Information filed within three months after the end of the consolidated interim accounting period pursuant to the provisions of Rule 128, Paragraph 1 of the Special Regulations, descriptions can be omitted for (12), (19), (22), (23), (30), from (33) to (40) inclusive, (43), (44), (52), (53), and (56). With regard to (13), (14), (18), (24), (25), (29), and (42), it shall be sufficient to state changes, etc. during said consolidated interim accounting period.

f. Notes on the provision of information related to “Part I: Corporate Information” are mainly related to the manufacturing industry. Issuers from other industries shall provide information as appropriate.

g. Matters stated in “Part I: Corporate Information” may be presented using figures and/or charts. In such case, the figures and/or charts should facilitate understanding of the matters, and care must be taken in preparing such figures and charts to prevent them from misleading investors.

h. If the issuer (including other parties involved prescribed in j.; the same shall apply in this h.) does not prepare consolidated financial statements, etc., the issuer’s financial statements, etc. shall be provided as financial documents. In such case, where financial statements, etc. are disclosed, the forms for consolidated financial statements, etc. and the notes on their provision shall be read as those regarding financial statements, etc.

i. Description of items from “II. Outline of Company” to “IV. Facilities” of Part I shall comply with the following:

(a) In the case where the issuer provides consolidated financial statements, etc. (meaning consolidated financial statements, quarterly consolidated financial statements, and interim consolidated financial statements; the same shall apply hereinafter) as financial documents, information shall be provided on consolidated companies.

(b) In the case where the issuer only provides financial statements, etc. (meaning financial statements, quarterly financial statements, and interim financial statements; the same shall apply hereinafter) as financial documents in accordance with h. above, information shall be provided on the issuer. However, in the case where the issuer has a parent company that has a close relationship with its business, information shall be also be provided on such relationship for the relevant items either individually or collectively.

j. In the case where the issuer submits the “Security Initial Listing Application Form” pursuant to the provisions of the proviso of Rule 110, Paragraph 1 of the Special Regulations or submits the “Security Continued Listing Application Form” pursuant to the provisions of Rule 132, Paragraph 1 of the Special Regulations, and publicizes information equivalent to Issuer Filing Information pursuant to the provisions of Rule 103, Paragraph 3, Item 3 of the Enforcement Rules for Special Regulations of Securities Listing Regulations Concerning Specified Listed Securities (hereinafter referred to as the “Enforcement Rules”), in addition to the issuer's consolidated financial statements, etc., the issuer shall provide consolidated financial statements, etc. of other parties involved in said merger, etc.

k. This form (including the notes on provision of information) is a standard set of items designed primarily for a domestic company with statutory auditors. Thus, a domestic company with committees, a foreign company, or an issuer of a specified security shall state information as appropriate. For example, in the case where the issuer states a decision to appoint an executive officer based on the resolution of the Board of Directors pursuant to Article 416, Paragraph 4 of the Companies Act in the section on the status of resolutions of the Board of Directors, the issuer shall include a statement to such effect and state said resolution of the Board of Directors and the appointment of said executive officer.

l. In the case where a company is found to have material influence on investment decisions regarding the securities pertaining to Issuer Filing Information (for example, the depository where securities pertaining to said Issuer Filing Information are depositary receipts, and the entrusted party where said securities are securities trust beneficiary certificates), the issuer shall create below “I. Consent of External Experts” in “Part II” of this form, a “II. Information on Other Important Company” section and state the following information regarding said company.

(a) Reason for the need to include information on said company

(b) Name of said company, name and title of representative, and address of registered office

(c) Matters relating to said company:

Information in accordance with the items from “II. Outline of Company” to “VI. Financial Condition” inclusive in “Part I: Corporate Information” of this form. Descriptions with regard to consolidated statement of cash flows and statement of cash flows may be omitted.

(d) In the case where said company is submitting a securities report pursuant to laws and regulations, in lieu of (c) above, it shall be sufficient to include a statement to such effect and state the place at which copies of the securities report are made available for public inspection.

(e) In the case where said company is publicizing the Issuer Filing Information pursuant to laws and regulations as well as the regulations of the Exchange, in lieu of (c) above, it shall be sufficient to include a statement to such effect and state the address of the website where the Issuer Filing Information is publicized.

m. In the case where the securities subject to Issuer Filing Information are specified securities, in lieu of the items from “II. Outline of Company” to “VI. Financial Condition” inclusive in Part I, the issuer shall change “Part I: Corporate Information” in this form to “Fund Information, etc.” and state “Outline of Fund,” “Management and Administration,” “Financial Condition of Fund,” “Outline of Securities Administration,” “Outline of Management Company,” and “Outline of Other Affiliated Companies.”

(2) Company Name

Description shall be made in accordance with (2) of the notes on provision of Specified Securities Information for Form 3.

(3) Name and Title of Representative

Description shall be made in accordance with (3) of the notes on provision of Specified Securities Information for Form 3.

(4) Name and Title of Representative of J-Adviser

Description shall be made in accordance with (4) of the notes on provision of Specified Securities Information for Form 3.

(5) Financial Instruments Exchange Market

a. In the case where the securities that will be or are listed (hereinafter referred to as the securities) are also listed on another domestic financial instruments exchange market (including a specified financial instruments exchange market) or an equivalent overseas exchange market as of the date of filing of Issuer Filing Information, the issuer shall state the name of said financial instruments exchange market or overseas exchange market.

b. In the case of publicizing information equivalent to Issuer Filing Information pursuant to the provisions of Rule 103, Paragraph 3, Item 3 of the Enforcement Rules at the time of filing an initial listing application for TOKYO PRO Market, the issuer shall include a statement to such effect and state the scheduled date of listing on TOKYO PRO Market.

c. In the case where, as of the date of filing Issuer Filing Information, the securities are registered as over-the-counter traded securities with an authorized financial instruments firms association, the issuer shall state the name of said authorized financial instruments firms association.

d. In the case where there are indicative price quotations for other issues, the issuer shall state said indicative price quotations.

e. The issuer shall state the name and address of the book-entry transfer institution.

(6) Address of Website for Announcement

Description shall be made in accordance with (9) of the notes on provision of Specified Securities Information for Form 3.

(7) Notes to Investors

Description shall be made in accordance with (10) of the notes on provision of Specified Securities Information for Form 3.

(8) Outline of the Corporate System

Description shall be made in accordance with (22) of the notes on provision of Specified Securities Information for Form 3.

(9) Foreign Exchange Control Regulations

Description shall be made in accordance with (23) of the notes on provision of Specified Securities Information for Form 3.

(10) Tax Treatment

Description shall be made in accordance with (24) of the notes on provision of Specified Securities Information for Form 3.

(11) Trends of Principal Management Indicators, etc.

Description shall be made in accordance with (25) of the notes on provision of Specified Securities Information for Form 3. However, with regard to the Issuer Filing Information filed within three months after the end of the consolidated interim accounting period pursuant to the provisions of Rule 128, Paragraph 1 of the Special Regulations, description shall be made in accordance with (25) of the notes on provision of Specified Securities Information for Form 3 for the three most recent consolidated interim accounting periods and the two most recent consolidated accounting years.

(12) Corporate History

Description shall be made in accordance with (26) of the notes on provision of Specified Securities Information for Form 3.

(13) Business Description

Description shall be made in accordance with (27) of the notes on provision of Specified Securities Information for Form 3

(14) Affiliate Companies

Description shall be made in accordance with (28) of the notes on provision of Specified Securities Information for Form 3.

(15) Employees

Description shall be made in accordance with (29) of the notes on provision of Specified Securities Information for Form 3.

(16) Summary of Operating Results, etc.

Description shall be made in accordance with (30) of the notes on provision of Specified Securities Information for Form 3.

(17) Production, Orders, and Sales

Description shall be made in accordance with (31) of the notes on provision of Specified Securities Information for Form 3.

(18) Issues to be Addressed

Description shall be made in accordance with (32) of the notes on provision of Specified Securities Information for Form 3.

(19) Risk Factors Relating to Business, etc.

Description shall be made in accordance with (33) of the notes on provision of Specified Securities Information for Form 3.

(20) Material Contracts Affecting Business Operations

Description shall be made in accordance with (34) of the notes on provision of Specified Securities Information for Form 3 (34).

(21) Research and Development Activities

Description shall be made in accordance with (35) of the notes on provision of Specified Securities Information for Form 3.

(22) Analysis of Financial Condition, Operating Results, and Cash Flow

Description shall be made in accordance with (36) of the notes on provision of Specified Securities Information for Form 3.

(23) Summary of Capital Investments, etc.

Description shall be made in accordance with (37) of the notes on provision of Specified Securities Information for Form 3.

(24) Major Facilities

Description shall be made in accordance with (38) of the notes on provision of Specified Securities Information for Form 3.

(25) Plans for Construction of New Facilities or Removal of Existing Facilities

Description shall be made in accordance with (39) of the notes on provision of Specified Securities Information for Form 3.

(26) Total Number of Issued Shares, etc.

a. The issuer shall state “Registered/Bearer, Par/Non-par, Class,” “Number of Authorized Shares,” “Number of Unissued Shares,” “Number of Issued Shares,” “Financial Instruments Exchange, etc. where Shares are Listed or Registered,” and “Details” for each class of shares in accordance with (40) of the notes on provision of Specified Securities Information for Form 3.

b. In the “Number of Authorized Shares” section, the issuer shall state the total number of authorized shares or total number of authorized class shares as prescribed in the Articles of Incorporation as of the end of the current consolidated accounting year. In the case where there was a change in the number of authorized shares prescribed in the Articles of Incorporation during the period from the last day of the current business year to the date of filing Issuer Filing Information, the issuer shall include a statement to such effect and state the date of the resolution, the date of the change, the change in the number of shares, and the total number of shares after the change in the space available.

c. In the “Number of Issued Shares” section, the issuer shall state the number of shares issued as of the end of the current consolidated accounting year and the date of filing Issuer Filing Information.

(27) Warrants

Description shall be made in accordance with (41) of the notes on provision of Specified Securities Information for Form 3.

(27-2) Exercise of MSCB, etc.

With regard to the exercise of MSCB, etc., the issuer shall state the necessary matters related to the protection of shareholders’ rights.

(28) Details of Rights Plans

Description shall be made in accordance with (42) of the notes on provision of Specified Securities Information for Form 3.

(29) Changes in Number of Issued Shares, Capital, etc.

Description shall be made in accordance with (43) of the notes on provision of Specified Securities Information for Form 3. In the case where there were changes in the number of issued shares, capital, and capital reserves during the period from the last day of the current consolidated accounting year to the date of filing Issuer Filing Information, the issuer shall include a statement to such effect and provide notes on the date of the change and a breakdown of the amounts involved. With regard to an increase in the number of issued shares, capital, and capital reserves due to the exercise of subscription warrants (including the exercise of rights for former convertible bonds, etc.), the issuer shall provide notes on the number during the period from the last day of the current consolidated accounting year to the last day of the month immediately preceding the month containing the date of filing Issuer Filing Information.

(30) Type of Shareholders

Description shall be made in accordance with (44) of the notes on provision of Specified Securities Information for Form 3.

(31) Major Shareholders

The issuer shall state information on the top 10 shareholders in terms of the number of shares held as of the end of the current consolidated accounting year in accordance with (75) of the notes on provision of Specified Securities Information for Form 3.

(32) Voting Rights

a. Description shall be made in accordance with (45) of the notes on provision of Specified Securities Information for Form 3.

b. In the case where the transfer (excluding acquisition) of shares (limited to transfers of a total value of 100 million yen or more for companies whose shares are listed on a financial instruments exchange at the time of issuing said shares or companies whose shares are registered as over-the-counter traded securities with an authorized financial instruments firms association), for which pledges related to holding period, etc. (meaning “Pledges related to Holding Period, etc.” prescribed in Form 3) have been made with an acquirer, etc., is carried out by said acquirer during the period from the first day of the current consolidated accounting year to the date of filing Issuer Filing Information, the issuer shall state the date of transfer, holder prior to transfer, holder after transfer, details of transfer, reason for transfer, etc. in accordance with “II-3 Transfer of Shares, etc. of Acquirer” under “Part IV Information on Offering of Shares” for Form 3.

c. Description in (32) is required for the case prescribed in b. above, otherwise it may be omitted.

(33) Details of Stock Option Scheme

Description shall be made in accordance with (46) of the notes on provision of Specified Securities Information for Form 3.

(33-2) Employee Share Ownership Program

Description shall be made in accordance with (46-2) of the notes on provision of Specified Securities Information for Form 3.

(34) Acquisition of Treasury Stock, etc.

Description shall be made in accordance with (47) of the notes on provision of Specified Securities Information for Form 3.

(35) Class, etc. of Shares

Description shall be made in accordance with (48) of notes on provision of Specified Securities Information for Form 3.

(36) Acquisition via Resolution of General Shareholders Meeting

Description shall be made in accordance with (49) of the notes on provision of Specified Securities Information for Form 3.

(37) Acquisitions via Resolution of Board of Directors

Description shall be made in accordance with (50) of the notes on provision of Specified Securities Information for Form 3.

(38) Details of Those Not Based on Resolution of General Shareholders Meeting or Board of Directors

Description shall be made in accordance with (51) of the notes on provision of Specified Securities Information for Form 3.

(39) Disposition and Holdings of Acquired Treasury Stock

Description shall be made in accordance with (52) of the notes on provision of Specified Securities Information for Form 3.

(40) Dividend Policy

Description shall be made in accordance with (53) of the notes on provision of Specified Securities Information for Form 3.

(41) Trends in Stock Price

Description shall be made in accordance with (54) of the notes on provision of Specified Securities Information for Form 3.

(42) Officers

Description on officers as of the date of filing Issuer Filing Information shall be made in accordance with (55) of the notes on provision of Specified Securities Information for Form 3.

(43) Corporate Governance, etc.

Description shall be made in accordance with (56) of the notes on provision of Specified Securities Information for Form 3.

(44) Details of Audit Fees, etc.

Description shall be made in accordance with (57) of the notes on provision of Specified Securities Information for Form 3.

(45) Related Party Transactions

Description shall be made in accordance with (58) of the notes on provision of Specified Securities Information for Form 3.

(46) Financial Condition

Description shall be made in accordance with (59) of the notes on provision of Specified Securities Information for Form 3.

(47) Consolidated Financial Statements

a. Description shall be made in accordance with (60) of the notes on provision of Specified Securities Information for Form 3.

b. Consolidated financial statements, quarterly consolidated financial statements, and interim consolidated financial statements shall be attached the corresponding audit reports, quarterly review reports, and interim audit reports. With regard to consolidated financial statements, etc., whose details are the same as consolidated financial statements, etc. included in Specified Securities Information or Issuer Filing Information filed pursuant to Rule 110, Paragraph 2, Item 1 or Rule 128, Paragraph 1 of the Special Regulations and where new audit certifications have not been obtained, an audit report, etc. for said consolidated financial statements, etc. that have already been submitted shall be attached.

(48) Consolidated Balance Sheet

Description shall be made in accordance with (61) of the notes on provision of Specified Securities Information for Form 3.

(49) Consolidated Statement of Income and Consolidated Statement of Comprehensive Income

Description shall be made in accordance with (62) of the notes on provision of Specified Securities Information for Form 3.

(50) Consolidated Statement of Changes in Shareholders’ Equity

Description shall be made in accordance with (63) of the notes on provision of Specified Securities Information for Form 3.

(51) Consolidated Statement of Cash Flows

Description shall be made in accordance with (64) of the notes on provision of Specified Securities Information for Form 3.

(52) Consolidated Supplemental Schedule

Description shall be made in accordance with (65) of the notes on provision of Specified Securities Information for Form 3.

(53) Description of Major Assets and Liabilities

Description shall be made in accordance with (66) of the notes on provision of Specified Securities Information for Form 3.

(54) Other Matters

Description shall be made in accordance with (67) of the notes on provision of Specified Securities Information for Form 3.

(55) Trends in Foreign Exchange Rates

Description shall be made in accordance with (68) of the notes on provision of Specified Securities Information for Form 3.

(56) Outline of Share Administration

Description shall be made in accordance with (69) of the notes on provision of Specified Securities Information for Form 3.

(57) Consent of External Experts

Description shall be made in accordance with (71) of the notes on provision of Specified Securities Information for Form 3.