Outline of Company

Company Name Recycle Tech Japan CORPORATION

Scheduled Listing Date May 28, 2024

Market Section TOKYO PRO Market

Current Listed Market N/A

Name and Title of

Representative TAKATORI Miki, President

Address of Main Office 1-46-1 Saiwaicho, Nagoya Minato-ku Aichi, 455-0041

Tel. +81-52-355-9888

(Closest Point of Contact) (Same as above)

Home Page https://www.r-t-j.co.jp/

Date of Incorporation Mar. 18, 2003

Description of Business Recycled and reused material removal and recycling operations

through disassembly and separation of waste gaming machines

Category of Industry / Code Services / 185A(ISIN JP3974130001)

Authorized Total No. of

Shares to be Issued 4,000,000 shares

No. of Issued Shares 1,218,000 shares (As of Apr. 24, 2024)

No. of Issued Shares

(incl. treasury shares) 1,218,000 shares

at the Time of Listing

Capital JPY 77,518 thousand (As of Apr. 24, 2024)

No. of Shares per Share
100 shares

Unit 100 snares

Business Year From Mar. 1 to the end of Feb. of the following year

General Shareholders
Meeting
Within 3 months after the end of the business year

Record Date The end of Feb.

Record Date of Surplus

Dividend Aug. 31 and The end of Feb.

Transfer Agent Mitsubishi UFJ Trust and Banking Corporation

Auditor Cosmos & Co.

Supervising J-Adviser Nihon M&A Center Inc.

Liquidity provider AIZAWA SECURITIES CO., LTD.

Solicitation of acquisition offers to specified investors and solicitation of secondary distribution to specified investors

N/A

(Note) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.