

# TSE Urgent Notice



Feb. 5, 2024  
Listing Department  
Tokyo Stock Exchange, Inc.

## Designation of Securities Under Supervision (Confirmation)

TSE has designated an issue as Securities Under Supervision (Confirmation) as follows.

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| 1. | Issue Name   | YAIZU SUISANKAGAKU INDUSTRY CO.,LTD. stock<br>(Code: 2812, Market Segment: Standard Market)  |
| 2. | Period of Designation as Securities Under Supervision (Confirmation) | From Feb. 5, 2024 (Mon.) to the day when TSE determines whether the company has fallen under the delisting criteria  |
|    | Reason (Related Clause)  | Due to falling under a case where a special controlling shareholder has made an announcement, etc. equivalent to disclosing information regarding a decision that it makes to demand the sale of shares, etc. or a case where the board of directors has made a resolution on a reverse stock split with a split ratio at which the number of all the shares owned by shareholders other than a specified party will be less than one share<br>(Enforcement Rules for Securities Listing Regulations, Rule 604, Paragraph 1, Item (23) and Item (24) of the same paragraph)  |
| 3. | Details of Reason  | <p>YAIZU SUISANKAGAKU INDUSTRY CO.,LTD. (hereinafter "the Company") has today indicated approval of a takeover bid to be made by Jump Life Co., Ltd. (hereinafter "the bidder") for shares of the Company (hereinafter "the shares"), which aims for a subsequent delisting of the shares.</p> <p>The shares of the Company will be delisted if, as procedures for delisting after the completion of the takeover bid, (1) the bidder makes a demand for a cash-out and the Company approves the demand, or (2) the bidder requests the Company to submit to the general shareholders meeting a proposal for a share consolidation in which each of the shares held by shareholders other than specified entities will be reduced to a fraction less than one share, and this proposal is approved. Accordingly, TSE deems that the shares are likely to be delisted and designates the shares as Securities Under Supervision (Confirmation).</p> |

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