

Outline of Initial Listing Issue

*In line with the determination of the scheduled listing date for the company, the Scheduled Listing Date and the schedule for the Provisional Conditions Determination Date to the Settlement Date have been updated. The changes have been underlined in the information below.

Company Name	Rococo Co.Ltd.
Scheduled Listing Date	<u>Dec. 20, 2023</u>
Market Section	Standard Market
Current Listed Market	N/A
Name and Title of Representative	HASEGAWA Kazuhiko, President and Representative Director
Address of Main Office	Nishishinsaibashi 2-1-5, Chuo-ku, Osaka-shi, Osaka, 542-0086 Tel. +81-6-6214-3655
(Closest Point of Contact)	Shiba 2-5-6, Minato-ku, Tokyo, 105-0014 Tel. +81-3-3769-0655
Home Page	https://www.rococo.co.jp/en/top/
Date of Incorporation	Jun. 7, 1964
Description of Business	IT outsourcing, BPO service and system development, maintenance, introduction support
Category of Industry / Code	Services / 5868(ISIN JP3984090005)
Authorized Total No. of Shares to be Issued	10,000,000 shares
No. of Issued Shares	2,600,000 shares (As of Nov. 15, 2023)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	3,500,000 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 66,500 thousand (As of Nov. 15, 2023)
No. of Shares per Share Unit	100 shares
Business Year	From Jan. 1 to Dec. 31
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Dec. 31
Record Date of Surplus Dividend	Jun. 30 and Dec. 31
Transfer Agent	Mizuho Trust & Banking Co., Ltd.

Auditor	PricewaterhouseCoopers Kyoto (Note) PricewaterhouseCoopers Aarata LLC and PricewaterhouseCoopers Kyoto will merge on December 1, 2023, and the name of the new firm will be changed to PricewaterhouseCoopers Japan LLC as of the same date.
Managing Trading Participant	Nomura Securities Co.,Ltd.

<Overview of Public Offering and Secondary Distribution >

Public Offering /	Public Offering (Newly Issued Shares)	900,000 shares
Secondary Distribution	Secondary Distribution (Placement Underwritten and Purchased by Principal Underwriting Participants)	450,000 shares
	Secondary Distribution (Placement by over-allotment scheme)	202,500 shares
Original Share offerors	HASEGAWA Kazuhiko	225,000 shares
	Isshin Co. Ltd.	225,000 shares
Offering Price Determination Method	Book-building method	
Provisional Conditions	<u>Nov. 30, 2023</u>	
Determination Date		
Book-building Period	<u>Dec. 4, 2023 to Dec. 8, 2023</u>	
Offering Price	<u>Dec. 11, 2023</u>	
Determination Date		
Subscription Period	<u>Dec. 12, 2023 to Dec. 15, 2023</u>	
Payment Date	<u>Dec. 19, 2023</u>	
Settlement Date	<u>Dec. 20, 2023</u>	
Principal Underwriting Participants	Nomura Securities Co.,Ltd. Mizuho Securities Co., Ltd. IwaiCosmo Securities Co.,Ltd. Okasan Securities Co., Ltd. SBI SECURITIES Co.,Ltd. Rakuten Securities, Inc. MATSUI SECURITIES CO.,LTD.	

- (Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.
- (Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.
- (Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.