

Outline of Initial Listing Issue

Company Name	ASNOVA Co.,Ltd.
Scheduled Listing Date	Dec. 25, 2023
Market Section	Growth Market
Current Listed Market	Nagoya Stock Exchange Next Market (Listed in Apr. 2022)
Name and Title of Representative	UEDA Keiji, President & CEO
Address of Main Office	Global Gate 26F, 4-60-12, Hiraike-cho, Nakamura-ku, Nagoya-shi, Aichi, 453-6126 Tel. +81-52-589-1848
(Closest Point of Contact)	(Same as above)
Home Page	https://www.asnova.co.jp/
Date of Incorporation	Dec. 24, 2013
Description of Business	Rental service and sale for wedge binding type scaffold and various scaffolding materials, scaffolding construction
Category of Industry / Code	Services / 9223(ISIN JP3119850000)
Authorized Total No. of Shares to be Issued	24,638,400 shares
No. of Issued Shares	6,169,200 shares (As of Dec. 5, 2023)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	6,219,200 shares (Note) The number includes newly issued shares issued through the public offering.
Capital	JPY222,212 thousand (As of Dec. 5, 2023)
No. of Shares per Share Unit	100 shares
Business Year	From Apr. 1 to Mar. 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Mar. 31
Record Date of Surplus Dividend	Sep. 30 and Mar. 31
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	Deloitte Touche Tohmatsu LLC
Managing Trading Participant	Tokai Tokyo Securities Co., Ltd.

<Overview of Public Offering / Secondary Offering >

Public Offering /	Public Offering (Newly Issued Shares)	50,000 shares
Secondary Offering	Secondary Offering	430,000 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Offering	72,000 shares
	(Placement by over-allotment scheme)	
Original Share Offerers	UEDA Keiji	240,000 shares
	General Incorporated Association Nichiren	190,000 shares
Demand Assessment Period	From Dec. 12, 2023 to any day up to Dec. 18, 2023	
Issue Price Determination Date	Any day between Dec. 13, 2023 and Dec. 18, 2023	
Subscription Period	Period of 2 business days counting from the business day following the issue price determination date	
Payment Date	Dec. 22, 2023	
Settlement Date	Dec. 25, 2023	
Principal Underwriting Participants	Tokai Tokyo Securities Co., Ltd. SBI SECURITIES Co.,Ltd. SMBC Nikko Securities Inc. Daiwa Securities Co. Ltd. Okasan Securities Co., Ltd.	

- (Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.
- (Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.
- (Note 3) Buy and sell market orders for this issue may be placed in transactions carried out from the initial listing date.