

## **Exclusion from Securities in lieu of Security Deposit for Security Deposit**

(as of September 30, 2007)

Tokyo Stock Exchange, Inc.

1. In cases where a stock listed on a domestic financial instruments exchange(s) falls under the delisting criteria prescribed by all of such financial instruments exchange(s) on which it is listed (excluding cases set forth in each of the following items), such stock as well as corporate bonds issued by the issuer of such stock (except investment trust beneficiary certificates) shall be excluded from securities in lieu of security deposit for security deposit pertaining to when-issued transactions and margin transactions from the day (if such day falls on a non-business day, it shall move later in order) immediately after the day on which such stock has fallen under the delisting criteria.
  - (1) When the issuer of such stock becomes a wholly-owned subsidiary of a company listed on a domestic financial instruments exchange through a share exchange or a share transfer.
  - (2) When the issuer of such stock is merged into a company listed on a domestic financial instruments exchange.
  - (3) Where that such stock is to be delisted, and if the stock to be delivered in exchange for such stock is expected to be promptly listed on a domestic financial instruments exchange.
2. Where an issuer of bonds which are securities in lieu of security deposit for security deposit incurs acceleration of the maturity with respect to such bonds, the provisions of the preceding paragraph shall apply mutatis mutandis to such bonds.