

AMENDMENT TO PROGRAM INFORMATION

Type of Information: Amendment to Program Information Date of Announcement: 20 September 2017 Issuer Name: Santander UK Group Holdings plc (the "**Issuer**") Name and Title of Representative: Tom Ranger Treasurer 2 Triton Square, Regent's Place, London, NW1 3AN Address of Head Office: United Kingdom +44- (0)207-756-4797 Telephone: Contact Person: Attorney-in-Fact: Hironori Shibata, Attorney-at-law Hiroto Ando, Attorney-at-law Aina Ono, Attorney-at-law Anderson Mori & Tomotsune Address: Akasaka K-Tower 2-7, Motoakasaka 1-chome Minato-ku, Tokyo Telephone: +81-3-6888-1000 Type of Securities: Notes (the "Notes") http://www.jpx.co.jp/english/equities/products/tpbm/anno Address of Website for Announcement: uncement/index.html Information on initial Program Information: 5 October 2016 Date of Filing: Scheduled Issuance Period: 5 October 2016 to 4 October 2017 Maximum Outstanding Issuance Amount: €30,000,000,000

This amendment is filed to update the information included in the Program Information dated 5 October 2016 as amended by the amendments dated 28 October 2016, 2 February 2017, 3 March 2017, 28 April 2017 and 2 August 2017 (the "**Program Information**"). This constitutes an integral part of the Program Information and shall be read together with it.

The cover of the Program Information shall be amended and updated as follows:	
Prior to amendment:	
Scheduled Issuance Period:	5 October 2016 to 4 October 2017
After amendment:	
Scheduled Issuance Period:	5 October 2016 to 20 September 2017