

AMENDMENT TO PROGRAM INFORMATION

Type of Information: Amendment to Program Information Date of Announcement: 12 September 2018 Issuer Name: Santander UK Group Holdings plc (the "Issuer") Name and Title of Representative: Tom Ranger Treasurer 2 Triton Square, Regent's Place, London, NW1 3AN Address of Head Office: United Kingdom +44- (0)207-756-4797 Telephone: Contact Person: Attorney-in-Fact: Hironori Shibata, Attorney-at-law Hiroto Ando, Attorney-at-law Aina Ono, Attorney-at-law Anderson Mori & Tomotsune Address: Otemachi Park Building 1-1, Otemachi 1-chome Chiyoda-ku, Tokyo Telephone: +81-3-6775-1000 Type of Securities: Notes (the "Notes") https://www.jpx.co.jp/english/equities/products/tpbm/ann Address of Website for Announcement: ouncement/index.html Information on initial Program Information: Date of Filing: 20 September 2017 Scheduled Issuance Period: 21 September 2017 to 20 September 2018 Maximum Outstanding Issuance Amount: €30,000,000,000

This amendment is filed to update the information included in the Program Information dated 20 September 2017 as amended by the amendments dated 1 November 2017, 14 February 2018, 8 March 2018, 26 April 2018, 27 June 2018, 27 July 2018 and 20 August 2018 (the "**Program Information**"). This constitutes an integral part of the Program Information and shall be read together with it.

| The cover of the Program Information shall be amended and updated as follows: | |
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| Prior to amendment: | |
| Scheduled Issuance Period: | 21 September 2017 to 20 September 2018 |
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| After amendment: | |
| Scheduled Issuance Period: | 21 September 2017 to 12 September 2018 |