

## **Amendment to Program Information**

**UBS Group AG**

## AMENDMENT TO PROGRAM INFORMATION

Type of Information:	Amendment to Program Information
Date of Announcement:	20 April 2021
Issuer Name:	UBS Group AG
Name and Title of Representative:	Antonio Boné, Authorized Signatory
Address of Head Office:	Bahnhofstrasse 45, 8001 Zürich, Switzerland
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Contact Person:	Takashi Tsukioka, Attorney-at-law Yoshifumi Hoshino, Attorney-at-law Nagashima Ohno & Tsunematsu Address: JP Tower, 2-7-2 Marunouchi, Chiyoda-ku, Tokyo 100-7036 Telephone: +81 3-6889-7000
Type of Securities:	Notes
Address of Website for Announcement:	<a href="https://www.jpx.co.jp/english/equities/products/tpbm/announcement/index.html">https://www.jpx.co.jp/english/equities/products/tpbm/announcement/index.html</a>
Names of the Lead Managers (for the purpose of this Program Information):	UBS AG London Branch
Status of Submission of Issuer Filing Information:	Yes
Information on initial Program Information:	
Date of Announcement:	31 July 2020
Scheduled Issuance Period:	1 August 2020 to 31 July 2021 (to be amended as described below.)
Maximum Outstanding Issuance Amount:	Unlimited

This amendment is filed to amend the information included in the program information dated 31 July 2020 (the “Program Information”) incorporating the Base Prospectus dated 24 July 2020.

The Scheduled Issuance Period is hereby amended from “1 August 2020 to 31 July 2021” to “1 August 2020 to 20 April 2021”.

This constitutes an integral part of the Program Information and shall be read together with it.