

(Reference Translation)

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To whom it may concern:

Company Name: Tokyo Stock Exchange Group, Inc.
Name of Representative: Atsushi Saito, President & CEO
Inquiries: Corporate Communications (Media Relations)
(Tel.: +81-3-3666-1361)

Company Name: Osaka Securities Exchange Co., Ltd.
Name of Representative: Michio Yoneda, President & CEO
(Code No.: 8697, JASDAQ, Standard)
Inquiries: Public Relations, Corporate Planning and Communications
(Tel.: +81-6-4706-0800)

Approval of Business Restructuring Plan in accordance with the Act on Special Measures
concerning Industrial Revitalization and Innovation of Industrial Activities

Today, Tokyo Stock Exchange Group, Inc. and Osaka Securities Exchange Co., Ltd. (hereafter collectively "Companies") received approval from the Prime Minister on the business restructuring plan in accordance with the Act on Special Measures concerning Industrial Revitalization and Innovation of Industrial Activities. The Companies had jointly applied to the Prime Minister for approval of said business restructuring plan regarding their business combination.

Note: For details of the business restructuring plan pertaining to the approval, please refer to the FSA website

(<http://www.fsa.go.jp/>).

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