

(English Summary)

To Our Shareholders

Securities Code: 8697

June 19, 2009

Michio Yoneda, President & CEO  
Osaka Securities Exchange Co., Ltd.  
1-8-16, Kitahama, Chuo-Ku, Osaka

**Notice on Resolutions at**  
**The 8th Ordinary General Meeting of Shareholders**

We are pleased to inform you that at the 8th Ordinary General Meeting of Shareholders of Osaka Securities Exchange Co., Ltd. held on June 19, 2009, two reports were made and five items were resolved as follows:

**[Matters to be reported]**

- (1) The Business Report, and Consolidated and Unconsolidated Financial Statements for the 8<sup>th</sup> Fiscal Year (From April 1, 2008 to March 31, 2009)
- (2) The results of audits by the Accounting Auditor and the Board of Statutory Auditors of the Consolidated Financial Statements

The contents of above items were reported.

**[Matters to be resolved]**

**Proposal No. 1 : Distribution of Surplus**

This agenda item was approved as proposed.

The year-end dividend shall be ¥ 4,500 per share.

**Proposal No. 2 : Partial Amendments to the Articles of Incorporation**

This agenda item was approved as proposed.

**Proposal No. 3 : Election of Two Directors**

This agenda item was approved as proposed, and Kotaro Yamazawa( Mr. ), Shigeru Morimoto ( Mr. ) were elected as Directors.

**Proposal No. 4 : Election of Three Statutory Auditors**

This agenda item was approved as proposed, and Yoshitake Kaneda ( Mr. ) , Hiroshi Iwaki ( Mr. ) , Hiroyuki Nakatsukasa ( Mr. ) were elected as Statutory Auditors.

**Proposal No. 5 : Election of One Substitute Statutory Auditor**

This agenda item was approved as proposed, and Shunsuke Matsui ( Mr. ) was elected as a Substitute Statutory Auditor.

End

At a Board of Directors meeting held after the conclusion of the Ordinary General Meeting of Shareholders, Motoharu Fujikura (Mr.) was elected as a Senior Executive Director and assumed office.

And at a Board of Statutory Auditors meeting held after the conclusion of the Ordinary General Meeting of Shareholders, Yoshitake Kaneda (Mr.) was elected as a Fulltime Statutory Auditor and assumed office.

Note: This document has been translated from a part of the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail. The Company assumes no responsibility for this translation or for direct, indirect or any other forms of damages arising from the translation.