



[Translation]

January 30, 2017

Company Name: Japan Exchange Group, Inc.  
Name of Representative: Akira Kiyota,  
Director & Representative Executive Officer,  
Group CEO  
(Code No.: 8697, TSE 1st Section)  
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### Decision on Issuance of Corporate Bonds

Japan Exchange Group, Inc. reached a resolution at its Board of Directors meeting, held on January 30, 2017, on the issuance of corporate bonds as follows.

- |    |                                   |   |   |
|----|-----------------------------------|---|---|
| 1. | Classification of Corporate Bonds | Domestic unsecured straight bonds<br>(Issuance on TOKYO PRO-BOND Market operated by Tokyo Stock Exchange) |   |
| 2. | Issuance Amount                   | JPY 20 billion  |   |
| 3. | Maturity                          | 10 years  |   |
| 4. | Schedule (Plan)                   | Date of filing program information to Tokyo Stock Exchange  | January 31, 2017  |
|    |                                   | Issuance date of corporate bonds  | In March 2017   |
|    |                                   | Listing date on TOKYO PRO-BOND Market   | In March 2017<br>(The business day following the issuance date) |

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